

Date: April 25, 2025

1. The Manager- Listing
National Stock Exchange of India Limited
(Scrip Symbol: NAUKRI)

2. The Manager- Listing BSE Limited (Scrip Code: 532777)

Dear Sir/Madam,

#### Sub.: Intimation of Publication of Notice of Postal Ballot & Remote E-voting to Members

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of the newspaper publication regarding Notice of the Postal Ballot & Remote E-voting to seek approval of the Members of the company, published in the following editions:

- Financial Express (National Daily newspaper) on April 25, 2025
- Jansatta (Daily newspaper of the State) on April 25, 2025

Kindly take the same on records.

Thanking you,

Yours faithfully, For **Info Edge (India) Limited** 

Jaya Bhatia Company Secretary and Compliance Officer

Encl.: as above

**FINANCIAL EXPRESS** 

# 360 ONE PORTFOLIO MANAGERS LIMITED

CIN: U74120MH2011PLC219930

Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, Maharashtra, India. | **Tel:** (91-22) 4876 5600; **Fax:** (91-22) 4341 1895

Email id: secretarial@360.one | https://www.360.one/wealth-management/portfolio-managers/

**EXTRACT OF UNAUDITED / AUDITED FINANCIAL RESULTS** FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2025

360 ONE PORTFOLIO MANAGERS LIMITED ("the Company") hereby informs that the unaudited/audited Financial Results for the quarter and financial year ended March 31, 2025 ("Results") have been reviewed and approved by the Board at their adjourned Board meeting held on Wednesday, April 23, 2025 and the Audit has been carried out by Deloitte Haskins & Sells LLP, Chartered Accountants, the Statutory

In compliance with the provisions of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), the full format of the Results along with the Limited Review Report is available on the Stock Exchange website viz. www.bseindia.com and on the Company's website at https://www.360.one/wealth/portfoliomanagers. The same can also be accessed by scanning the Quick Response Code provided below: In case of any queries,

Scan the QR code to view Financial Results on Website of the Company



Scan the QR code to view Financial Results on Website of BSE Limited



By Order of the Board For 360 ONE Portfolio Managers Limited

Sd/-

**Yatin Shah Director** DIN:03231090

**GUJARAT GAS LIMITED** 

Registered Office: Gujarat Gas CNG Station, Sector 5/C, Gandhinagar - 382006, Gujarat Tel: +91-79-26737400 website: www.gujaratgas.com





For, Gujarat Gas Limited

Place: Gandhinagar Date: 24" April, 2025

4 Non-Current assets

Net

1 Income

Less: Non-Current Liabilities

Place: Mumbai

**Date:** April 23, 2025

Sandeep Dave Company Secretary

201.6

(696.3)

(494.7)

**GUJARAT GAS** 



Mundra Thermal Power Station, Gujarat.

Dist. Ratnagiri from the contractors.

Development Corporation, Mumbai.

https://mahatenders.gov.in (If there is any change in tender notice same

will be displayed on above web site)

amendments thereto ("the Rules").

Online E-tender

available period

Pre-Bid Meeting

E-tender opening

Date of online

Sahar Receiving Station, Near Hotel Leela, Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173188) CIN: L28920MH1919PLC000567

TATA

## NOTICE INVITING EXPRESSION OF INTEREST

The Tata Power Company Limited hereby invites Expression of Interest from eligible parties for Three Year Out Line Agreement (OLA) for following jobs at 5 x 830MW

 CC25KNC012 – Services for Boiler and accessories overhauling covering all units.

2. CC25KNC013 - Services for Turbine Generator & accessories overhauling Details of pre-qualification requirements, bid security, purchasing of tender

document etc. may be downloaded from the tender section of our website URL https://www.tatapower.com/tender/tenders-listing

Eligible parties willing to participate in above tender may submit their Expression of Interest along with the tender fee for issue of bid document latest by 06" May 2025.

Maharashtra Fisheries Development Corporation Ltd.

(Government of Maharashtra undertaking)

Head Office - N.K.M. International House, 3rd Floor, Babubhal M. Chinoi Marq.

Mumbai- 400020 | Tel. (022) 35114917 | Email: eemfdc@gmail.com / mfdc73@gmail.com

E-Tender Notice No.: MFDC/Engg./Mirkarwada/01/2025-26

Corporation, Maharashtra State, Mumbai, is inviting E-tender in B-2 form for Development of Allied facilities at Mirkarwada Fishing Harbour Tal &

tender is reserved by the Managing Director of Maharashtra Fisheries

Managing Director of Maharashtra Fisheries Development

The details of tender can be seen and downloaded from web site: https://mahatenders.gov.in The right of acceptance & rejection of any

Date from 24/04/2025 at 10:00 am to

**Managing Director** 

Date 01/05/2025 15:00 Hrs. IST

Date 28/04/2025 at 12:00 Noon Date 03/05/2025 at 12:00 Noon

#### AICICI Securities Primary Dealership Limited

501B. First International Financial Centre (FIFC), Plot No. C 54 & 55, G Block. Bandra Kurla Complex (BKC), Bandra (East), Mumbai 400098. CIN: U72900MH1993PLC131900, GST: 27AAACI0995H1ZG Audited Financial Results for the year ended March 31, 2025

Balance Sheet at March 31, 2025	(₹ in million)
SOURCES OF FUNDS	
1 Shareholder's funds	
A Share capital	1,563.4
B Reserves and surplus	18,842.6
2 Loan funds	1050000
A Secured loans	2,83,929.1
B Unsecured loans	83,236.1
(of which call/notice/term money	
borrowings of ₹58,655.0 million)	
STWASSE OWN NEATON PROCESSOR	3,87,571.2
APPLICATION OF FUNDS	
1 Fixed assets	226.0
2 Investments	
3 Current assets, loans & advances	
Current assets	
A I Stock-in-trade	
(i) Government securities (including T-Bills & CMBs)	3,37,928.7
(ii) Corporate bonds & debentures	24,523.8
(iii) Commercial Paper & Certificates of Deposit	8,918.0
(iv) Equity Shares	3.4
12 - 02:00000244400004470000	3,71,373.9
II Other Current assets	18,749.2
B Loans and advances	24 244 1
(of which call money lendings: NIL)	30,977.4
	4,21,100.5
Less: Current liabilities	(33,260.6)
Net	3,87,839.9

3,87,571.2 Statement of Profit and Loss for the year ended March 31, 2025

-00	A Interest & dividend income	22,105.3
	B Discount	1,652.2
	C Trading Profit	6,187.0
	D Income from services	338.3
	E Other Income	16.0
	<u> </u>	30,298.8
2	Expenses	
	A Interest	21,197.5
	B Administrative & employee expenses	1,392.6
	C Other expenses	510.8
	2500 P200 SA (250 P20)	23,100.9
3	Profit before tax	7,197.9
4	Tax Expense	1,829.8
5	Profit for the year	5,368.1
01	ther Comprehensive Income	
1	Items that will not be reclassified to profit	
	& loss (net of tax)	(3.4)
2	Items that will be reclassified to profit & loss (net of tax)	2.0
	Total Comprehensive Income for the year (comprising	1 1000 1000 1000
	Profit/ (loss) and Other Comprehensive Income)	5,364.7
	Regulatory Capital required *	14,660.2
	Actual Capital (including eligible Tier II)	23,319.8
	Return on Average Net Worth	27.56%
200	Trough difficulty for the in	2000

- The results have been approved at the Board Meeting held on April 11, 2025. The securities held as stock-in-trade are fair-valued
- Net borrowings in call/notice: average ₹21,242.2 million; peak ₹51,107.5 million 4 Leverage ratio: average 17.81 times; peak 22.53 times

31.3%

31.8%

5 CRAR (Quarterly)\* Ratio (%) Jun 30, 2024 25.0% Sep 30, 2024 25.8%

\*Calculated as per Master Direction - Standalone Primary Dealers (Reserve Bank) Directions. 2016 dated August 25, 2016 issued by the Reserve Bank of India.

Dec 31, 2024

Details of Issuer composition of investments in non-government securities.

Issuer*	Amount <sup>5</sup>	Extent of private placement**	Extent of 'unlisted securities'
PSUs	1,005.4	1,005.4	Nil
Fls	18,352.7	18,352.7	Nil
Banks	3,767.9	3,767.9	Nil
Other PDs	Nil	Nil	Nil
Private corporates	Nil	Nil	Nil
Subsidiaries/ Joint ventures	Nil	Nil	Nil
Others **	10,315.8	10,315.8	Nil
Provision held towards	LW896059365	17.592/602/665	
depreciation	Nil	Nil	Nil
Total	33,441.8	33,441.8	Nil

- All the investments (securities for trade) above are rated above investment grade Represents amounts net of provision for depreciation if any
- " Represents primary issuance
- # Does not include equity and preference shares ## Others include investments in Non-Banking Financial Companies and
- Housing Finance Companies

All the investments reported in this disclosure are fair valued through profit or loss

wealth

SHRIRAM SHRIRAM FINANCE LIMITED

# **PUBLIC NOTICE**

This is to inform our customers and public at large that our Raipur Zonal Office located at Babylon Tower, B-block, B-205 and B-206, VIP Square, Telibandha, Raipur, Chhattisgarh - 492001 will shift to First Floor, Shop No.103, 10402, Business Centre, Gudhiyari, Gondwara, Raipur, Chattisgarh - 492001 from 30th July,

The Customers are requested to contact the new office premises for their needs.

**REGIONAL BUSINESS HEAD** 

# AngelOne

**Mutual Fund** Disclosure of half yearly unaudited financial results of the schemes of Angel One Mutual Fund

NOTICE is hereby given to the investors / unit holders of the scheme(s) of Angel One Mutual Fund ("Mutual Fund") that, in accordance with the provisions of Regulation 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 as amended from time to time, a soft copy of the half yearly unaudited financial results of the schemes of the Mutual Fund for the period ended March 31, 2025 have been hosted on the website of the Mutual Fund viz www.angelonemf.com in a user-friendly and downloadable format. The investors/unit holders can view/download the results of the schemes of the Mutual Fund from the website as mentioned above. For Angel One Asset Management Company Limited

(Investment Manager to Angel One Mutual Fund)

Place: Mumbai Date: April 24, 2025

**Authorised Signatory** 

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

## **Angel One Asset Management Company Limited**

Registered Office: G-1, Ground Floor, Ackruti Trade Centre, Road No. 7, Kondivita, MIDC, Andheri (East), Mumbai - 400 093. T: (022) 69747777/7700 | F: (022) 69747750 website: www.angelonemf.com | CIN - U66301MH2023PLC402297

**360 ONE WAM LIMITED** 

CIN: L74140MH2008PLC177884

Regd. Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai 400013.

Tel: (91-22) 4876 5600 | Fax: (91-22) 4341 1895

Email id: secretarial@360.one | Website: www.360.one

### STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2025 AND AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2025

360 ONE WAM LIMITED (the "Company") hereby informs that the Standalone and Consolidated Unaudited Financial Results for the quarter ended March 31, 2025 and Audited Financial Results for the year ended March 31, 2025 ("Results") have been reviewed by the Audit Committee and approved by the Board at their respective meetings held on Wednesday, April 23, 2025 and the audit has been carried out by Deloitte Haskins & Sells LLP, Chartered Accountants, the Statutory Auditors of the Company.

In compliance with the provisions of Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the full format of the Results along with the Audit Report is available on websites of the Stock Exchange viz. www.bseindia.com and www.nseindia.com and on the Company's website at 360.one/investor-relations.html. The same can also be accessed by scanning the Quick Response ("QR") Code provided below:



Scan the QR code to view Results on website of the Company



Scan the QR code to view Results on website of BSE Limited



website of National Stock Exchange of India Limited

Scan the QR code to view Results on

For and on behalf of the Board of Directors of For 360 ONE WAM LIMITED

Karan Bhagat Managing Director DIN: 03247753

Place: Mumbai **Date:** April 24, 2025

# info**edge** INFO EDGE (INDIA) LIMITED

CIN: L74899DL1995PLC068021 | Regd. Office: GF-12A, 94, Meghdoot Building, Nehru Place, New Delhi-110019 Corp. Office: B-8, Sector-132, Noida-201304 (Uttar Pradesh) | Tel: 0120-3082000; Fax: 0120-3082095 Web: http://www.infoedge.in; Email: investors@naukri.com

## NOTICE OF POSTAL BALLOT & REMOTE E-VOTING TO MEMBERS Members of Info Edge (India) Ltd., (the "Company") are hereby informed that pursuant to the provisions of

Sections 108 and 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India, circular issued by the Ministry of Corporate Affairs, Government of India (the "MCA") dated September 19, 2024, read with circulars dated April 8, 2020 and April 13, 2020 (collectively referred to as "MCA Circulars") and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (including any statutory modification or re-enactment thereof for the time being in force), the Company seeks approval of the Members through Postal Ballot process by way of Remote E-voting in respect of the following resolution as set out in the Postal Ballot Notice dated April 18, 2025, circulated to the Members:

S.No	Description of Resolution	Type of Resolution
1.	Approval for entering into material related party transaction with Karkardooma Trust (for investment in its scheme, namely, IE Venture Investment Fund III), to be regarded as a related party of the Company	Ordinary

Pursuant to the MCA Circulars, the Company has duly sent Postal Ballot Notice on April 24, 2025, by e-mail only, to the Members on their registered e-mail addresses, seeking their consent on the resolution set out in the Postal Ballot Notice. The said Postal Ballot Notice is also available on the Company's website at <a href="http://www.infoedge.in/, website of the Stock Exchanges at www.bseindia.com and www.nseindia.com and on the website of MUFG Intime India Private Limited (formerly known as 'Link Intime India Private Limited') ("RTA") at https://instavote.linkintime.co.in. The Members may also download the same from the above mentioned

The Members of the Company, holding shares either in physical form or in dematerialized form, as on cut-off date i.e. Thursday, April 17, 2025 may exercise their votes electronically and provide their assent or dissent on the resolution as set out in the Postal Ballot Notice and a person who is not a Member as on cut-off date should treat this Notice for information purpose only. The Company is providing the facility to the Members to exercise the right to vote by electronic means through E-voting platform provided by the RTA.

Remote E-Voting period commences on Friday, April 25, 2025 (at 9:00 A.M. IST) and ends on Saturday, May 24, 2025 (at 5:00 P.M. IST) both days inclusive. Remote E-voting module shall be disabled by RTA after 5:00 P.M. IST on Saturday, May 24, 2025. Remote E-voting shall not be allowed beyond the date and time mentioned

Once a vote on a resolution has been cast by the Member, he/she shall not be allowed to change it subsequently or cast the vote again on the said resolution. The detailed procedure/instructions for Remote E-voting are contained in the Postal Ballot Notice.

In terms of the MCA Circulars, the Company has sent Postal Ballot Notice in electronic form only and physical copy of the Postal Ballot Notice and form has not been sent to the shareholders for the Postal Ballot process Accordingly, the communication of the assent or dissent of the Members would take place through the Remote E-voting system only.

Members who have not yet registered their e-mail address are requested to register the same in respect of shares held by them in electronic form with the Depository through their Depository Participant and in respect of shares held in physical form by clicking the link: https://web.in.mpms.mufg.com/EmailReg/Email\_Register.html and follow the registration process as guided therein. The Members of the Company holding shares of the Company in dematerialized form and who have not registered their e-mail addresses may also temporarily get their e-mail addresses registered with the RTA by clicking the link: https://web.in-.mpms.mufg.com/EmailReg/Email\_Register.html and follow the registration process as guided therein. The detailed registration process forms part of the Postal Ballot Notice.

Mr. Rupesh Agarwal, Managing Partner, M/s. Chandrasekaran Associates, Company Secretaries, failing him, Mr. Shashikant Tiwari, Partner, M/s. Chandrasekaran Associates, Company Secretaries, failing him, Mr. Lakhan Gupta, Partner, M/s. Chandrasekaran Associates, Company Secretaries has been appointed as the Scrutinizer to conduct the Postal Ballot through Remote E-voting process in a fair and transparent manner.

The resolution, if passed by requisite votes, shall be deemed to have been passed on the last date of Remote E-voting i.e. Saturday, May 24, 2025. The results of the Postal Ballot will be declared at the Registered Office/Corporate Office of the Company within prescribed statutory timelines, and also be displayed on the website of the Company i.e. http://www.infoedge.in/ and the website of RTA i.e. https://instavote.linkintime.co.in. The results will also be intimated to the Stock Exchanges where the Company's shares are listed.

Any Member having any grievance pertaining to the Postal Ballot/Remote E-voting processes or who have not received Postal Ballot Notice may write to Ms. Jaya Bhatia, Company Secretary at investors@naukri.com or contact at +91 120 3082000.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting user manual for shareholders available at <a href="https://instavote.linkintime.co.in">https://instavote.linkintime.co.in</a>, or contact RTA by e-mail at enotices@in.mpms.mufg.com or rnt.helpdesk@in.mpms.mufg.com or call on: +91 022 49186000. Those Members who have already registered their e-mail addresses are requested to keep their e-mail addresses validated with their Depository Participants/the Company's RTA.

> By Order of the Board of Directors For Info Edge (India) Limited

Jaya Bhatia

Date: April 24, 2025 Place: Noida

epaper.financialexpress.com

New Delhi



**Company Secretary & Compliance Officer** 



(JIMMY MATHEW)

COMPANY SECRETARY

THE SOUTH INDIAN BANK LTD. Registered Office: The South Indian Bank Ltd., SOUTH Bank Head Office: S.I.B House, T.B Road, P.B No: 28, Thrissur - 680001, Kerala CIN: L65191KL 1929PLC001017

(if Possible)

All information regarding E-tender is available on below web site.

### TRANSFER OF EQUITY SHARES OF THE SOUTH INDIAN BANK LIMITED TO THE INVESTOR **EDUCATION AND PROTECTION FUND (IEPF)**

Notice is hereby published pursuant to the applicable provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 notified by the Ministry of Corporate Affairs effective from September 07, 2016 and subsequent

The rules amongst other matters contain provisions for transfer of unpaid or unclaimed dividend to IEPF and transfer of shares in respect of which dividend remains unpaid or unclaimed for 7 consecutive years or more to the IEPF account.

Hence, all the underlying shares in respect of which dividend are not claimed/paid for consecutive 7 years from the year 2017-18 have to be transferred to the IEPF Authority. As required under the Rules, the Bank has informed the concerned

shareholders through a specific communication at their address registered providing the details of unclaimed dividends for the 7 consecutive years and the equity shares that are so liable to be transferred to IEPF. Further, the statement containing the details of name, address, folio number/Demat account number and number of shares due for transfer is made available in our website www.southindianbank.com under Investors Desk->Shareholders Information-> List of Shareholders w.r.t. transfer of unclaimed shares to IEPF. Shareholders are requested to verify the details of the shares

liable to be transferred to the IEPF Account. The shareholders who have not claimed the dividends for the last seven years in respect of the Equity Shares held by them are advised to make claim for the dividends for the year 2017-18 onwards by writing to our Registrar and Share Transfer Agents M/s MUFG Intime India Private Limited, Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641028, Tel: 0422-2314792, Email: coimbatore@in.mpms.mufg.com or to Registered Office of the Bank- The South Indian Bank Ltd., Secretarial Department, "SIB House", T.B.Road, Mission Quarters, Thrissur - 680 001, Kerala. Phone: 0487-2429333, 2420020 (extn: 572), Fax: 0487-2424760 Email: ho2006@sib.co.in on or before 9th of August, 2025. In the event the Company does not receive valid claim from the concerned shareholder(s) on or before 9th of August, 2025, the Company will proceed to transfer the shares to the Demat account of the IEPF

Authority. Further the underlying shares of the shareholders who have not claimed dividends for a consecutive period of seven years from 2010-11,2011-12, 2012-13, 2013-14, 2014-15, 2015-16 and 2016-17 has already been transferred to the Demat account of the IEPF Authority. Shareholders may note that both the unclaimed dividend and the shares transferred to the IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority by making an application in the prescribed Form IEPF-5 online and sending the physical copy of the same duly signed (as per the specimen signature recorded with the Company) along with the requisite documents in original enumerated in Form IEPF-5 to the Nodal Officer of the Company.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF may note that the Company would be issuing new share certificate(s)/letter of confirmation in lieu of the original share certificate(s). Upon issue, the company shall inform depository by way of corporate action to convert share certificate into demat form and transfer in favour of IEPF, the original share certificate(s) which stand registered in their name will be deemed cancelled and non-negotiable. In case shares are held in Demat form and are liable to be transferred to IEPF, the Company shall inform the depository by way of corporate action for transfer to the Demat account of the IEPF Authority.

The shareholders may further note that, the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of the new share certificate(s) by the Company for the purpose of transfer of shares to IEPF pursuant to the Rules. Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and equity shares transferred to the IEPF. For The South Indian Bank Ltd

Place: Thrissur

Date: April 24, 2025

इंफो एज (इंडिया) लिमिटेड सीआईएन : L74899DL1995PLC068021 | पंजीकृत कार्यालय : जीएफ-12ए, 94, मेघदूत बिल्डिंग, नेहरू प्लेस, नई दिल्ली- 110019 कॉर्पेरिशन कार्यालय : बी-८, सेक्टर-१३२, नोएडा-२०१३०४ (उत्तर प्रदेश) । दूरभाष : ०१२०-३०८२०००; फैक्स : 0120-3082095, वेब : http://www.infoedge.in; ईमेल : investors@naukri.com

सदस्यों को डाक मतपत्र (पोस्टल बैलेट) और रिमोट ई-वोटिंग की सूचना

इंफो एज (इंडिया) लिमिटेड, ("कंपनी") के सदस्यों को सुचित किया जाता है कि कंपनी अधिनियम, 2013 की धारा 108 और 110 के प्रावधानों के अनुसार, कंपनी (प्रबंधन और प्रशासन) नियम, 2014, भारतीय कंपनी सचिव संस्थान द्वारा जारी सामान्य बैठकों पर सचिवीय मानक-2, भारत सरकार के कॉर्पोरेट कार्य मंत्रालय ("एमसीए") द्वारा 19 सितंबर, 2024 को जारी परिपत्र, 8 अप्रैल, 2020 और 13 अप्रैल, 2020 के परिपत्रों के साथ पठित (सामहिक रूप से "एमसीए परिपत्र" के रूप में संदर्भित) और सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियम 44 (इसमें वर्तमान में लागू किसी भी वैधानिक संशोधन या पूनः अधिनियमन सहित), कंपनी सदस्यों से अनुमोदन चाहती है। सदस्यों को परिचालित दिनांक 18 अप्रैल, 2025 के डाक मतपत्र नोटिस में निर्धारित निम्नलिखित संकल्प के संबंध में रिमोट ई-वोटिंग के माध्यम से डाक मतपत्र प्रक्रिया के माध्यम से :

क्र. सं.	प्रस्ताव का विवरण	संकल्प का प्रकार
	कंपनी के एक संबंधित पक्ष, कड़कड़डूमा ट्रस्ट (इसकी योजना अर्थात् आईई वेंचर इन्वेस्टमेंट फंड III में निवेश के लिए) के साथ महत्वपूर्ण संबंधित पक्ष लेनदेन में प्रवेश करने की स्वीकृति	साधारण

एमसीए परिपत्रों के अनुसरण में, कंपनी ने डाक मतपत्र नोटिस में निर्धारित प्रस्ताव पर उनकी सहमति प्राप्त करने के लिए, सदस्यों को उनके पंजीकृत ई-मेल पते पर केवल ई-मेल द्वारा 24 अप्रैल, 2025 को विधिवत डाक मतपत्र नोटिस भेजा है। उक्त पोस्टल बैलेट नोटिस कंपनी की वेबसाइट http://www.infoedge.in/, स्टॉक एक्सचेंजों की वेबसाइट www.bseindia.com और www.nseindia.com तथा एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड (जिसे पहले 'लिंक इनटाइम इंडिया प्राइवेट लिमिटेड' के नाम से जाना जाता था) ("आरटीए") की वेबसाइट https://instavote.linkintime.co.in पर भी उपलब्ध है। सदस्यगण इसे उपर्युक्त वेबसाइटों से डाउनलोड भी कर सकते हैं।

कंपनी के सदस्यगण, जो कट-ऑफ-डेट यानी गुरुवार, 17 अप्रैल, 2025 को भौतिक रूप में या अभौतिक (डीमैट) रूप में शेयर रखते हैं, वे इलेक्ट्रॉनिक रूप से अपने वोट का प्रयोग कर सकते हैं और पोस्टल बैलेट नोटिस में निर्धारित प्रस्ताव पर अपनी सहमति या असहमति प्रदान कर सकते हैं और जो व्यक्ति कट-ऑफ-डेट के अनुसार सदस्य नहीं है, उसे इस नोटिस को केवल सूचना के उद्देश्य से लेना चाहिए। कंपनी सदस्यों को आरटीए द्वारा प्रदान किए गए ई-वोटिंग प्लेटफॉर्म के माध्यम से इलेक्ट्रॉनिक माध्यम से वोट देने के अधिकार का प्रयोग करने की सुविधा प्रदान कर रही है।

रिमोट ई-वोटिंग अवधि शुक्रवार, 25 अप्रैल, 2025 (सुबह 9:00 बजे आईएसटी) से शुरू होगी और शनिवार, 24 मई, 2025 (शाम 5:00 बजे आईएसटी) को समाप्त होगी। शनिवार, 24 मई, 2025 को शाम 5:00 बजे आईएसटी के बाद आरटीए द्वारा रिमोट ई-वोटिंग मॉड्यूल को निष्क्रिय कर दिया जाएगा। ऊपर उल्लिखित तिथि और समय के बाद रिमोट ई-वोटिंग की अनुमित नहीं दी जाएगी।

एक बार जब सदस्य द्वारा किसी प्रस्ताव पर वोट दिया जाता है, तो उसे बाद में इसे बदलने या उक्त प्रस्ताव पर फिर से वोट इालने की अनुमति नहीं दी जाएगी। दूरस्थ ई–वोटिंग के लिए विस्तृत प्रक्रिया / निर्देश पोस्टल बैलट नोटिस में निहित हैं।

एमसीए परिपत्रों के अनुसार, कंपनी ने पोस्टल बैलट नोटिस केवल इलेक्ट्रॉनिक रूप में भेजा है और पोस्टल बैलट प्रक्रिया के लिए पोस्टल बैलट नोटिस और फॉर्म की भौतिक प्रति शेयरधारकों को नहीं भेजी गई है। तदनुसार, सदस्यों की सहमित या असहमति का संचार केवल रिमोट ई-वोटिंग प्रणाली के माध्यम से होगा।

जिन सदस्यों ने अभी तक अपना ई–मेल पता पंजीकृत नहीं कराया है, उनसे अनुरोध है कि वे अपने द्वारा इलेक्ट्रॉनिक रूप में रखे गए शेयरों के संबंध में अपने डिपॉजिटरी प्रतिभागी के माध्यम से डिपॉजिटरी के साथ पंजीकरण कराएं तथा भौतिक रूप में रखे गए शेयरों के संबंध में इस लिंक : https://web.in.mpms.mufg.com/EmailReg/E-mail\_Register.html पर क्लिक करें और उसमें बताए अनुसार पंजीकरण प्रक्रिया का पालन करें। कंपनी के सदस्यगण जो कंपनी के शेयरों को डीमैटरियलाइज्ड रूप में रखते हैं और जिन्होंने अपने ई-मेल पते पंजीकृत नहीं कराए हैं, वे भी निम्न लिंक पर क्लिक करके अस्थायी रूप से अपने ई-मेल पते को आरटीए के साथ पंजीकृत करा सकते हैं : https://web.in-.mpms.mufg.com/EmailReg/Email Register.html और उसमें बताए अनुसार पंजीकरण प्रक्रिया का पालन करें। विस्तृत पंजीकरण प्रक्रिया डाक मतपत्र नोटिस का हिस्सा है।

श्री रूपेश अग्रवाल, प्रबंध साझेदार, मैसर्स चंद्रशेखरन एसोसिएट्स, कंपनी सेक्रेटरीज, उनकी अनुपस्थिति में, श्री शशिकांत तिवारी, साझेदार, मैसर्स चंद्रशेखरन एसोसिएटस, कंपनी सेक्रेटरीज, उनकी अनपस्थिति में, श्री लखन गप्ता, साझेदार, मैसर्स चंद्रशेखरन एसोसिएट्स, कंपनी सेक्रेटरीज को निष्पक्ष और पारदर्शी तरीके से रिमोट ई-वोटिंग प्रक्रिया के माध्यम से पोस्टल बैलेट का संचालन करने के लिए स्क्रुटिनाइजर के रूप में नियुक्त किया गया है।

यदि प्रस्ताव अपेक्षित मतों से पारित हो जाता है, तो उसे रिमोट ई-वोटिंग की अंतिम तिथि यानी शनिवार, 24 मई, 2025 को पारित माना जाएगा। पोस्टल बैलेट के परिणाम कंपनी के पंजीकृत कार्यालय/कॉर्पोरेट कार्यालय में निर्धारित वैधानिक समयसीमा के भीतर घोषित किए जाएंगे, और कंपनी की वेबसाइट यानी http://www.infoedge.in/ और आरटीए की वेबसाइट यानी https://instavote.linkintime.co.in पर भी प्रदर्शित किए जाएंगे। परिणाम उन स्टॉक एक्सचेंजों को भी सूचित किए जाएंगे जहां कंपनी के शेयर सूचीबद्ध हैं।

किसी भी सदस्य को पोस्टल बैलट / रिमोट ई-वोटिंग प्रक्रिया से संबंधित कोई भी शिकायत है या जिन्हे पोस्टल बैलेट नोटिस प्राप्त नहीं हुआ है, वे कंपनी सचिव सूश्री जया भाटिया को investors@naukri.com पर लिख सकते है या +91 120 3082000 पर संपर्क कर सकते है।

किसी भी प्रश्न की स्थिति में, आप https://instavote.linkintime.co.in पर उपलब्ध शेयरधारकों के लिए प्रायः पूछे जानेवाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता पुस्तिका देख सकते हैं या ई-मेल द्वारा आरटीए से enotices@in.mpms.mufg.com पर या rnt.helpdesk@in.mpms.mufg.com पर संपर्क कर सकते हैं या +91 022 49186000 पर कॉल कर सकते हैं। जिन सदस्यों ने पहले ही अपने ई–मेल पते पंजीकृत कर लिए हैं, उनसे विनती है कि वे अपने ई-मेल पते को अपने डिपॉजिटरी प्रतिभागियों / कंपनी के आरटीए के साथ सत्यापित रखें।

> निदेशक मंडल के आदेशानुसार कृते इंफो एज (इंडिया) लिमिटेड

दिनाँक : 24 अप्रैल, 2025 स्थान : नोएडा

International

Travel House

कंपनी सचिव तथा अनुपालन अधिकारी सदस्यता संख्या ए३३२११

इन्टरनेशनल ट्रेवल हाउस लिमिटेड

पंजी. कार्यालयः "ट्रेवल हाउस", टी-2, कम्यनिटी सेन्टर, शेख सराय, फेज-।, नई दिल्ली - 110017

सीआईएनः L63040DL1981PLC011941

टेल.: 91-11-26017808 | ई-मेल.: Investor\_TH@ith.co.in | वेबसाईट: www.internationaltravelhouse.in

31 मार्च, 2025 का समाप्त तिमाहा आर बारह महाना क वित्तीय परिणामों का सांराश			(₹ लाखों में)
विवरण	31.03.2025 को समाप्त 3 महीने	को समाप्त	31.03.2024 को समाप्त तत्स्थानीय 3 महीने
नों से कुल आय	6,286.14	24,227.23	6,016.63

	क्रम सं.	विवरण	31.03.2025 को समाप्त 3 महीने	31.03.2025 को समाप्त 12 महीने	31.03.2024 को समाप्त तत्स्थानीय 3 महीने
2	1	प्रचालनों से कुल आय	6,286.14	24,227.23	6,016.63
1	2	अवधि के लिए शुद्ध लाभ (कर और असाधारण मदों से पूर्व)	1,054.86	3,678.75	831.92
	3	कर से पूर्व अवधि के लिए शुद्ध लाभ (असाधारण मदों के बाद)	1,054.86	3,678.75	831.92
1 5	4	कर के बाद अवधि के लिए शुद्ध लाभ (असाधारण मदों के बाद)	763.11	2,715.17	612.64
1	5	अवधि के लिए कुल व्यापक आय (अवधि के लिए लाभ से शामिल)		39	
		(कर के बाद तथा अन्य व्यापक आय के बाद) (कर के बाद)	773.51	2,689.70	610.65
	6	इक्विटी शेयर पूंजी	799.45	799.45	799.45
	7	आरक्षित (पुनर्मूल्यांकन आरक्षितों के अतिरिक्त आरक्षित)		15,737.26	
	8	आय प्रति शेयर (₹ 10 / — प्रति) (वार्षिक नहीं है) :			
		1. मूल (₹):	9.54	33.96	7.67
		2. तरल (₹):	9.54	33.96	7.67

टिप्पणियाँ:-

- क) उपरोक्त सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 33 के अंतर्गत स्टॉक एक्सचेंज में दाखिल वित्तीय परिणामों के विवरण के विस्तृत प्रारूप का एक अंश है। वित्तीय परिणामों के विवरण और इस अंश की लेखा परीक्षा समिति द्वारा समीक्षा की गई और 23 अप्रैल, 2025 को आयोजित बैठक(ओं) में कंपनी के निदेशक मंडल द्वारा अनुमोदित किया गया। कंपनी के वैधानिक लेखा परीक्षक, मेसर्स डेलोइट हैस्किन्स एंड सेल्स एलएलपी ने 31 मार्च, 2025 को समाप्त वर्ष के लिए वार्षिक वित्तीय परिणामों की लेखा परीक्षा और 31 मार्च, 2025 को समाप्त तिमाही के लिए तिमाही वित्तीय परिणामों की समीक्षा पर अपरिवर्तित राय के साथ रिपोर्ट जारी की है। वित्तीय परिणामों के विवरण का पूरा प्रारूप कंपनी की वेबसाइट (www.internationaltravelhouse.in) और बीएसई लिमिटेड की
- वेबसाइट (www.bseindia.com) पर उपलब्ध है। ख) कंपनी के निदेशक मंडल ने 31 मार्च, 2025 को समाप्त वित्तीय वर्ष के लिए ₹ 10 / − मुल्य के प्रत्येक इक्विटी शेयर पर ₹ 5.50 / − का अंतिम लाभांश देने की सिफारिश की है और यदि लाभांश घोषित किया जाता है, तो उसका भुगतान उसके हकदार सदस्यों को किया जाएगा।
- ग) आईटीसी लिमिटेड (आईटीसी) और आईटीसी होटल्स लिमिटेड (आईटीसीएचएल) तथा उनके संबंधित शेयरधारकों और लेनदारों के बीच कंपनी अधिनियम, 2013 के अन्य लागू प्रावधानों ('योजना') के साथ धारा 230 से 232 के अंतर्गत आईटीसी के होटल व्यवसाय को आईटीसीएचएल में विभाजित करने की व्यवस्था के अनुसार, 1 जनवरी, 2025 से प्रभावी होने वाली इस योजना के अनुसार, होटल व्यवसाय और इंटरनेशनल ट्रैवल हाउस लिमिटेड सहित आतिथ्य संस्थाओं में आईटीसी द्वारा किए गए निवेश को आईटीसीएचएल को हस्तांतरित कर दिया गया है। तदनुसार, कंपनी उस तिथि से आईटीसी होटल्स लिमिटेड की सहयोगी बन गई है।



(This is only an advertisement for information purposes and not a prospectus announcement.)



# **KENRIK INDUSTRIES LIMITED**

Our Company was originally incorporated as Private Limited Company in the name of "Kenrik Industries Private Limited" on February 28, 2017 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U36101GJ2017PTC095995 issued by Central Registration Centre, Registrar of Companies. Subsequently, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to "Kenrik Industries Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated April 27, 2018 bearing Corporate Identification Number U36101GJ2017PLC095995 issued by Registrar of Companies - Ahmedabad. For further details of change in name and registered office of Our Company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no. 122 of the Prospectus.

Regd. Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058 India Tel: 91-8460085869; E-mail: cs@kenrikindustries.net; Website; www.kenrikindustries.net

Corporate Identity Number (CIN): U36101GJ2017PLC095995

PROMOTERS: NITINKUMAR DALPATBHAI SHAH, NIHAR NITINBHAI SHAH, MANISHA NITINKUMAR SHAH & SHAH NITIN DALPATLAL (HUF)

THE ISSUE

INITIAL PUBLIC OFFER OF 34,98,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF KENRIK INDUSTRIES LIMITED (THE "COMPANY" OF THE "ISSUER") FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF Rs. 15/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO Rs. 874.50 LAKHS ("THE ISSUE"), OF WHICH 1,80,000 EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 45.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,18,000 EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH FOR CASH AT A PRICE OF Rs. 25/- PER EQUITY SHARE, AGGREGATING TO Rs. 829.50 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.99% AND 26.55% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

For further details see "Issue Information" beginning on page 210 of the Prospectus

#### PROPOSED LISTING

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (AS AMENDED FROM TIME TO TIME) ("SEBI ICDR REGULATIONS"). THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF THE BSE LIMITED ("BSE") ("BSE SME"). OUR COMPANY HAS RECEIVED AN IN-PRINCIPLE APPROVAL LETTER DATED FEBRUARY 17, 2025 FROM BSE FOR USING ITS NAME IN THE ISSUE DOCUMENT FOR LISTING OF OUR SHARES ON THE BSE SME. FOR THE PURPOSE OF THE ISSUE. THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.

#### DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA

SINCE THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI ICDR REGULATIONS 2018, THE OFFER DOCUMENT HAS BEEN FILED WITH SEBI HOWEVER, IN TERMS OF THE SEBI ICDR REGULATIONS 2018, SEBI SHALL NOT ISSUE ANY OBSERVATIONS ON THE OFFER DOCUMENT. HENCE, THERE IS NO SPECIFIC DISCLAIMER CLAUSE OF SEBI, HOWEVER, INVESTORS MAY REFER TO THE ENTIRE "SEBI DISCLAIMER CLAUSE" ON PAGE 201 OF THE PROSPECTUS.

# DISCLAIMER CLAUSE OF BSE LIMITED

IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED ("BSE") SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE CONTENTS OF THE PROSPECTUS OR THE PRICE AT WHICH THE EQUITY SHARES ARE OFFERED HAS BEEN CLEARED, SOLICITED OR APPROVED BY BSE, NOR DOES IT CERTIFY THE CORRECTNESS, ACCURACY OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE PERTAINING TO BSE.

### LEAD MANAGER TO THE ISSUE

Investor Grievance Email: complaints@tcagroup.in Website: www.tcagroup.in

Turnaround Corporate Advisors Private Limited CIN: U74140DL2015PTC278474 614, Vishwadeep Building, Plot No. 4, District Centre, Janakpuri, New Delhi- 110058 Tel: +91-11-45510390 E-mail: Info@tcagroup.in

Contact Person; Mr. Manay Anand and Mr. Sauray Rawat SEBI Registration No.: MB/INM000012290

COMPANY SECRETARY AND COMPLIANCE OFFICER

Ms. Zalakben Chintan Gajjar KENRIK INDUSTRIES LIMITED CIN: U36101GJ2017PLC095995

Registered Office: B-306, East Face, Behind Maruti Suzuki Showroom, Nr. S P Ring Road, Ambli Road, Ambli, Daskroi, Ahmedabad, Gujarat - 380058, ; Tel: +91-8460085869; Email: cs@kenrikindustries.net; Website: www.kenrikindustries.net

nvestors can contact the Compliance Officer or the Registrar in case of any pre-Issue or post-Issue related problems, such as non-receipt of letters of allocation, credit of allotted Equity Shares in the respective beneficiary accounts or unblocking of ASBA accounts etc.

CREDIT RATING

This being a public issue of Equity Shares, no credit rating is required.

TRUSTEES

This being an issue of Equity shares, appointment of Trustees is not required.

**IPO GRADING** 

Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency. AVAILABILITY OF APPLICATION FORMS

The Application Forms may be obtained from the Registered Office of our Company i.e. Kenrik Industries Limited, the Lead Manager to the Issue i.e. Turnaround Corporate Advisors Private Limited. Application Forms will also be available on the website of BSE (www.bseindia.com) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI

#### **AVAILABILITY OF PROSPECTUS** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before

applying to the Issue. Full copy of the Prospectus will be available on the SEBI's website (www.sebi.gov.in), website of the Company (www.kenrikindustries.net), the website of the Lead Manager to the Issue (www.tcagroup.in) and on the website of BSE Limited (www.bseindia.com)

ISSUE

OPENS ON : Tuesday, April 29, 2025 CLOSES ON: Tuesday, May 06, 2025

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH. ISSUE PRICE IS RS. 25/- PER EQUITY SHARE. THE ISSUE PRICE IS 2.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES MINIMUM LOT SIZE: 6,000 EQUITY SHARES AND IN MULTIPLES OF 6.000 EQUITY SHARES THEREAFTER

RISKS IN RELATION TO FIRST ISSUE This being the first Issue of Equity Shares of Kenrik Industries Limited, there has been no formal market for the Equity Shares of the Company. The face value of the Equity Shares is

Rs. 10/- and Issue price of Rs. 25/- is 2.5 times of the face value. The Issue price (as determined and justified by the Company in consultation with Lead Manager as stated in Chapter titled "Basis for Issue Price" on page 76 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of the Company or regarding the price at which the Equity Shares will be traded after listing.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Prospectus.

BASIS FOR ISSUE PRICE

Please refer to Chapter titled "Basis for Issue Price" beginning on page 76 of the Prospectus.

Investor should read the Prospectus carefully, including the Risk Factors on page 21 of the Prospectus before making any investment decision.

Simple, Safe, Smart way of Application.

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below UPI-Now available in ASBA for Retail Individual Investors ("RII")" Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI - Now available in ASBA for Retail Individual

amended.

of the offer document.

Investors applying through Registered Brokers, DPs & RTA. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ASBA has to be availed by all investors except Anchor Investors (if any). UPI may be availed by RIIs.

For details on ASBA and UPI process, please refer to the details given in ASBA Form and abridged prospectus and also please refer to section "Issue Procedure" beginning on page 217 of the Prospectus. The process is also available on the website of the Stock Exchange and in the General Information Document, ASBA Forms can be downloaded from website of BSE SME and can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. \*\*List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the SEBI website

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 Contents of the Memorandum of the Company as regards its Objects: Investors are requested to refer to clause III of the Memorandum of Association of the Company for the main objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section

"Material Contracts and Documents for Inspection" on page 247 of the Prospectus, Liability of Members as per MOA: The Liability of Members is Limited.

Capital Structure: The Authorized Share Capital: Rs. 13.00.00.000/- (Rupees Thirteen Crores Only) divided into 1.30.00.000 (One Crores Thirty Lakhs) Equity Shares of Rs. 10/each. The Issued, Subscribed and Paid-Up Capital of the Company is Rs. 8,99,99,000/- (Rupees Eight Crores Ninety Nine Lakhs Ninety Nine Thousand Only) divided into 89,99,900 (Eighty Nine Lakhs Ninety Nine Thousand Nine Hundred) Equity Shares of Rs. 10/- each fully paid up. For details, please see the section titled "Capital Structure" beginning on page 58.

ORIGINAL SIGNATORIES TO THE MoA		CURRENT PROMOTER'S SHAREHOLDING	
Name of the Signatories to the MoA	Number of Shares subscribed	Name of the Current Promoters	Number of Shares held
Nitinkumar Dalpatbhai Shah	5,000	Nitinkumar Dalpatbhai Shah	45,77,900
Nihar Nitinbhai Shah	5,000	Nihar Nitinbhai Shah	29,56,600
		Manisha Nitinkumar Shah	9,72,500
		Shah Nitin Dalpatlal (HUF)	4,92,500
Total	10,000	Total	89,99,500

Capitalised terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus. On behalf of the Board of Directors For KENRIK INDUSTRIES LIMITED (NITINKUMAR DALPATBHAI SHAH) Date: April 24, 2025 Managing Director Place: Ahmedabad DIN: 07715360

website of the BSE SME Limited at www.bsesme.com and website of Issuer Company at www.kenrikindustries.net Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" on page 21 of the Prospectus.

KENRIK INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the website of the Lead Manager to the Issue at www.tcagroup.in and

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be offered or sold within the United States (as defined in Regulations under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the

Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.