

October 28, 2026

1. **The Manager- Listing**
National Stock Exchange of India Limited
(Scrip Symbol: NAUKRI)
2. **The Manager- Listing**
BSE Limited
(Scrip Code: 532777)

Dear Sir/Madam,

Subject: Outcome of the Board Meeting – October 28, 2026

Pursuant to the requirements of Regulation 30 and 33 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. on Wednesday, October 28, 2026, have, inter alia, considered and approved the following items of business(es):

1. **The Unaudited Standalone & Consolidated Financial Results for the quarter and half year ended September 30, 2026:**

The Board has approved the unaudited Standalone & Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026.

A copy of the said results of the Company along with Limited Review Reports thereon, which have been taken on record, are enclosed herewith as Annexure-I.

Press Release dated October 28, 2026 on the unaudited Standalone & Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 is enclosed herewith as Annexure-II.

Further, Earnings Update/Investor Presentation is enclosed herewith as Annexure-III, and is also being made available on the website of the Company at: [www.infoedge.in/InvestorRelations/corporate Presentations](http://www.infoedge.in/InvestorRelations/corporate%20Presentations)

2. **Declaration of Interim Dividend for the FY 2026-27:**

The Board has declared Interim Dividend of Rs. 3/- per share (on face value of Rs. 2/- per share) for the financial year 2026-27.

Record date for the purpose of determining the name of the members eligible for receipt of the Interim Dividend will be Friday, November 6, 2026.

The dividend would be paid on or after November 23, 2026.

The exchanges are also informed that the Board Meeting commenced at 10:30 a.m. and the results have been considered and approved by the Board at 11:40 a.m. The same are hereby furnished to the Stock Exchanges, while the meeting continues for considering remaining agenda items at the time of this intimation and is expected to end around 01:30 p.m.

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This intimation is also being uploaded on Company's website and can be accessed at www.infoedge.in.

We request you to kindly take the above on record.

Thanking You.

Yours faithfully,

For **Info Edge (India) Limited**

Jaya

Bhatia

Jaya Bhatia

Company Secretary & Compliance Officer

Digitally signed by
Jaya Bhatia
Date: 2026.10.28
11:53:49 +05'30'

Encl.: as above

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

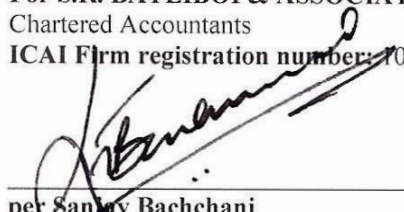
**Review Report to
The Board of Directors
Info Edge (India) Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial results of Info Edge (India) Limited (the 'Company') for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ('Ind AS 34') 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 701049W/E300004


per Sanjay Bachchani
Partner

Membership No.: 400419

UDIN: 26400419CBXYOT8874

Place: Noida

Date: October 28, 2026



Info Edge (India) Limited Regd. Office : Ground Floor, GF-12A, 94, Meghdoot Building, Nehru Place, New Delhi - 110019 CIN : L74899DL1995PLC068021 ,Tel no. : 0120-3082000 , Fax : 0120-3082095 ,URL : www.infoedge.in , Email : investors@naukri.com STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026						
PART I						
Particulars	3 months period ended 30/09/2026	Preceding 3 months ended 30/09/2025	Corresponding 3 months ended in the previous year 30/09/2025	6 months ended 30/09/2026	6 months ended 30/09/2025	Amount in ₹(Mn) Year ended 31/03/2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income						
Revenue from operations	8,416.62	8,244.64	7,460.05	15,661.26	14,823.80	30,520.29
Other income	849.61	932.68	820.09	1,782.29	1,780.19	3,253.90
Total Income	9,266.23	9,177.32	8,280.14	18,443.55	16,603.99	33,874.19
2. Expenses						
a) Employee benefits expense	3,039.62	3,001.37	3,023.49	6,040.99	5,938.28	11,856.17
b) Finance costs	48.46	49.91	52.86	98.40	103.57	207.42
c) Network, internet and other direct charges	217.40	211.04	154.08	428.44	310.58	651.53
d) Advertising and promotion cost	927.39	983.45	901.22	1,910.84	2,012.10	3,807.60
e) Depreciation and amortisation expense	250.55	240.57	226.40	491.12	452.36	891.20
f) Other expenses	459.77	419.33	426.86	879.10	829.38	1,729.22
Total expenses	4,943.19	4,905.70	4,784.91	9,848.89	9,646.47	19,143.14
3. Profit before exceptional items and tax for the period/year (1-2)	4,323.04	4,271.62	3,495.23	8,594.66	6,957.52	14,731.05
4. Exceptional items - (Loss)/Gain (Refer Note no. 4)	-	(721.22)	52,001.12	(721.22)	52,001.12	51,675.06
5. Profit before tax for the period/year (3+4)	4,323.04	3,550.40	55,496.35	7,873.44	58,958.64	66,406.11
6. Tax expense						
(a) Current Tax	1,104.74	1,011.65	884.79	2,116.39	1,738.97	3,595.93
(b) Deferred tax (credit)/charge (refer note no. 9)	(120.67)	83.72	7,406.59	(36.95)	7,419.50	7,453.10
Total Tax expense	984.07	1,095.37	8,291.38	2,079.44	9,157.47	11,049.03
7. Net Profit for the period/year (5-6)	3,338.97	2,455.03	47,204.97	5,794.00	49,801.17	55,357.08
8. Other comprehensive income/(loss) (OCI), net of income tax						
Items that will not be reclassified to profit or loss-						
(a) Remeasurement gain/(loss) of post employment benefit obligation	73.95	84.64	(25.34)	158.59	(56.20)	(96.44)
(b) Gain on financial assets measured at Fair value through OCI (refer note no. 7)	48,895.64	48,628.16	71,391.43	97,523.80	146,272.51	23,388.35
(c) Income tax relating to above						
(i) Current Tax	(18.61)	(21.30)	6.37	(39.91)	14.14	24.27
(ii) Deferred tax (Charge)	(6,552.23)	(6,945.27)	(10,201.10)	(13,897.50)	(20,890.04)	(3,245.14)
Total other comprehensive income, net of income tax (a+b+c)	41,998.75	41,746.23	61,171.36	83,744.98	125,340.41	20,071.04
9. Total comprehensive income for the period/year (7+8)	45,337.72	44,201.26	108,376.33	89,538.98	175,141.58	75,428.12
10. Paid-up equity share capital	1,295.84	1,296.34	1,296.84	1,296.84	1,296.84	1,296.84
11. Other Equity						346,177.51
12. Earnings per share (FV of ₹ 2 each) (Adjusted, not annualised for quarters)						
Basic - Net profit for the period/year (after exceptional items)	5.15	3.79	72.96	8.94	76.99	85.49
Basic - Net profit for the period/year [before exceptional items (net of tax & Deferred tax)]	5.15	4.90	4.08	10.05	8.09	17.04
Diluted - Net profit for the period/year (after exceptional items)	5.15	3.78	72.77	8.93	76.77	85.37
Diluted - Net profit for the period/year [before exceptional items (net of tax & Deferred tax)]	5.15	4.90	4.07	10.04	8.07	17.02



Part II. Reporting of Segment wise Revenue, Results and Assets & Liabilities							Amount in ₹(Mn)
	3 months period ended 30/09/2026	Preceding 3 months ended 30/06/2026	Corresponding 3 months ended in the previous year 30/09/2025	6 months ended 30/09/2026	6 months ended 30/09/2025	Year ended 31/03/2026	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
A - Segment Revenue:							
Recruitment Solutions	6,323.38	6,117.60	5,582.05	12,440.98	10,997.34	22,559.44	
99acres for real estate	1,343.12	1,297.92	1,150.92	2,641.04	2,257.85	4,880.58	
Others	750.12	829.12	727.03	1,579.24	1,568.61	3,080.27	
Total Net Sales/Revenue from Operations	8,416.62	8,244.64	7,460.00	16,661.26	14,823.80	30,520.29	
B - Segment Results [Profit/(loss)] before tax:							
Recruitment Solutions	3,736.67	3,564.18	3,117.13	7,300.05	5,960.65	12,771.84	
99acres for real estate	(16.42)	(21.31)	(233.90)	(37.73)	(421.18)	(591.59)	
Others	9.62	42.42	23.82	52.04	87.58	87.57	
Total	3,729.87	3,585.29	2,907.05	7,315.16	5,627.05	12,267.82	
Exceptional Item (Allocable) - Gain/(Loss)							
Recruitment Solutions	-	-	-	-	-	(179.26)	
99acres for real estate	-	-	-	-	-	(92.20)	
Others	-	-	-	-	-	(7.49)	
Total	-	-	-	-	-	(319.03)	
Less: Unallocable Expenses	(256.44)	(246.35)	(232.21)	(502.79)	(449.72)	(850.67)	
Add : Unallocated Income /Other Income	849.61	932.58	820.09	1,752.29	1,780.19	3,353.90	
Add: Exceptional Items- (loss)/gain - net	-	(721.22)	52,031.12	(721.22)	52,001.12	51,954.09	
Profit before Tax	4,323.04	3,550.40	55,496.35	7,873.44	58,958.64	66,406.11	
C-Segment Assets							
Recruitment Solutions	2,121.82	2,612.15	2,481.63	2,121.82	2,481.63	2,659.27	
99acres for real estate	886.34	905.43	926.18	886.34	926.19	1,071.48	
Others	524.55	550.41	562.01	524.55	562.81	557.55	
Unallocated	509,405.50	458,852.46	526,276.05	509,405.50	525,276.05	409,199.64	
Total	512,938.21	462,960.45	530,246.67	512,938.21	530,246.67	413,487.94	
D -Segment Liabilities							
Recruitment Solutions	13,999.59	14,177.68	12,558.69	13,999.59	12,558.69	15,340.55	
99acres for real estate	3,281.78	3,136.83	3,181.45	3,281.78	3,181.45	3,489.05	
Others	1,194.72	1,375.99	1,249.24	1,194.72	1,249.24	1,555.98	
Unallocated	59,639.69	52,539.26	63,163.37	59,639.69	63,163.37	45,623.37	
Total	78,115.78	71,229.76	80,152.75	78,115.78	80,152.75	66,014.95	
Business segments : The Company is primarily engaged in the business of internet based service delivery operating in four service verticals through various web portals in respective verticals namely recruitment solutions comprising primarily naukri.com, other recruitment related portals and ancillary services related to recruitment, 99acres.com for real estate related services, Jeevansathi.com for matrimony related services and Shiksha.com for education related services. The Managing Director & Chief Executive Officer of the Company examines the Company's performance both from a business & geographical prospective and has identified as reportable segment of its business which are "Recruitment Solutions" and "99acres" ; the "Other segments" comprises primarily Jeevansathi & Shiksha verticals are not considered as reportable operating segment since they individually do not meet qualifying criteria for the reportable segment as per Ind AS 108.							



Part III :
Statement of Standalone Assets and Liabilities

	As at September 30,2026	As at March 31,2026
	(₹Mn)	(₹Mn)
	(Unaudited)	(Audited)
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	1,181.79	1,059.96
Capital work in progress	13.34	175.27
Right of use asset	2,150.99	2,320.26
Other intangible assets	24.52	32.70
Financial Assets		
(i) Investments	457,698.52	357,345.04
(ii) Other financial assets	849.25	5,893.32
Non-current tax assets (net)	1,624.65	2,427.33
Other non-current assets	18.24	53.40
Total Non-Current Assets	463,561.70	369,307.28
CURRENT ASSETS		
Financial assets		
(i) Investments	11,913.85	12,598.09
(ii) Trade receivables	123.72	107.64
(iii) Cash and cash equivalents	402.65	1,249.08
(iv) Bank balances other than (iii) above	103.54	69.54
(v) Other financial assets	36,317.43	29,429.57
Other current assets	514.31	726.14
Total current assets	49,376.51	44,180.65
TOTAL ASSETS	512,938.21	413,487.94
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	1,296.02	1,295.43
Other Equity	433,526.41	346,177.51
Total Equity	434,822.43	347,472.99
LIABILITIES		
NON-CURRENT LIABILITIES		
Financial liabilities		
(i) Borrowings	-	0.89
(ii) Lease liabilities	2,017.25	2,084.07
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	-	-
- total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(iv) Other financial liabilities	199.57	-
Deferred tax liabilities (net)	58,748.94	44,888.39
Other non-current liabilities	6.80	19.50
Total non-current liabilities	60,972.56	46,992.85
CURRENT LIABILITIES		
Financial liabilities		
(i) Borrowings	2.48	3.39
(ii) Lease liabilities	270.68	333.79
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	6.64	6.63
- total outstanding dues of creditors other than micro enterprises and small enterprises	1,110.21	990.76
(iv) Other financial liabilities	115.80	50.88
Other current liabilities	14,552.98	15,919.69
Provisions	1,084.43	1,716.96
Total current liabilities	17,143.22	19,022.10
Total Liabilities	78,115.78	66,014.95
TOTAL EQUITY AND LIABILITIES	512,938.21	413,487.94



Statement of standalone Cash Flow

	Period ended September 30, 2026 (₹Mn)	Period ended September 30, 2025 (₹Mn)
	(Unaudited)	(Unaudited)
Cash flow from operating activities:		
Profit before exceptional items and tax	8,594.66	6,957.52
Adjustments for:		
Depreciation and amortisation expense	491.12	452.36
Interest on borrowings	0.14	0.43
Interest on Lease liabilities	98.26	103.24
Interest income from financial assets measured at amortised cost		
- on fixed deposits	(1,262.49)	(1,236.36)
- on other financial assets	(0.66)	(3.39)
Net gain on disposal of property, plant & equipment	(0.90)	(1.54)
Interest income on income tax refund	(63.99)	(94.91)
Miscellaneous income	(8.72)	(7.67)
Net gain on financial assets mandatorily measured at FVTPL*	(428.77)	(419.74)
Unwinding of discount on security deposits	(7.18)	(7.03)
Interest income on deposits with banks made by ESOP Trust	(9.59)	(9.55)
Impairment loss on Trade Receivables (net)	6.35	19.84
Share based payments to employees	135.52	265.28
Operating profit before working capital changes	7,543.77	6,018.48
Adjustments for changes in working capital :		
- (Increase) in Trade receivables	(22.24)	(13.35)
- Decrease in other Non Current Financial Assets	12.40	5.63
- (Increase) in other Current Financial Assets	(4.44)	(10.56)
- Decrease/(Increase) in other Non- Current asset	4.32	(3.72)
- Decrease in other Current asset	211.83	209.22
- Increase in Trade payables	119.46	439.99
- (Decrease) in current provisions	(473.94)	(457.95)
- (Decrease) in other Non current liabilities	(12.70)	(18.73)
- (Decrease) in other current liabilities	(1,400.18)	(1,346.01)
Cash generated from operations	5,978.28	4,720.99
- Income Taxes Paid (net)	(1,239.63)	(1,115.62)
Net cash flow from operating activities-(A)	4,588.55	3,605.37
Cash flow from Investing activities:		
Purchase of property, plant and equipment/Intangible Assets	(206.18)	(165.39)
Capital work in progress/Intangible asset under development (including creditors for capital goods)	(48.33)	(17.40)
(Investment)/Maturity in fixed deposits (net)	(1,465.19)	1,459.79
Amount paid for Investment in controlled trust & subsidiaries	(3,251.29)	(1,863.50)
Payment for purchase of current investments	(10,167.00)	(10,433.02)
Proceeds from sale of current investments	11,280.00	9,240.00
Proceeds from sale of property, plant and equipment	6.17	10.44
Interest received	906.50	978.22
Net cash (used) in investing activities-(B)	(2,945.22)	(790.86)
Cash flow from financing activities:		
Proceeds from allotment of shares	0.54	0.54
Repayment of borrowings	(1.80)	(5.29)
Interest paid on borrowings	(0.15)	(0.46)
Repayment of principal portion of Lease liabilities	(156.71)	(126.65)
Interest on Lease liabilities	(98.26)	(103.24)
Dividend paid to company's shareholders	(2,332.48)	(2,330.49)
Net cash (used) in financing activities-(C)	(2,588.86)	(2,565.59)
Net (Decrease)/Increase in cash & cash equivalents-(A)+(B)+(C)	(845.43)	248.92
Opening balance of cash and cash equivalents	1,249.08	1,043.03
Closing balance of cash and cash equivalents	403.65	1,291.95
Cash and cash equivalents comprise		
Cash on hand	1.06	6.69
Balance with banks		
-in current accounts	402.59	1,285.26
Total cash and cash equivalents	403.65	1,291.95

*FVTPL=Fair value through profit or loss



Notes:-

1. This statement has been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on October 28, 2026.

2. This statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 (as amended) and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations").

3. The Board of Directors in its meeting held on May 22, 2026 had recommended a final dividend of ₹ 3.60 per equity share having face value of ₹ 2 each which was paid on September 02, 2026 post approval from shareholders. Subsequent to balance sheet date, the Board of Directors in its meeting held on October 28, 2026 have declared an Interim Dividend of ₹ 3.30 per equity share.

4. Exceptional items- (Loss)/gain includes :

	3 months period ended 30/09/2026	Preceding 3 months ended 30/06/2026	Corresponding 3 months ended in the previous year 30/09/2025	6 months ended 30/09/2026	6 months ended 30/09/2025	Amount in (₹Mn) Year ended 31/03/2026
Provision for diminution in carrying value of non-current investments	-	(721.22)*	-	(721.22)*	-	-
Statutory impact of new labour codes***	-	-	-	-	-	(326.06)
Gain on Fair valuation of non-current Investment	-	-	52,001.12**	-	52,001.12**	52,001.12**
Total	-	(721.22)	52,001.12	(721.22)	52,001.12	51,675.06

* based on acquisition of additional stake at lower value and considering such value as an indicator of fair value (refer note 10).

** refer note 9

*** On November 21, 2025, the Government of India notified the four "Labour Codes"- namely, the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020-consolidating 29 existing labour laws. These codes, amongst other changes, introduce a uniform definition of wages and enhanced provisions relating to leave and gratuity benefits.

For the quarter ended March 31, 2026, based on the best available information, read with Central Government rules notified as at May 08, 2026, the Company has reassessed and remeasured the statutory impact of the new Labour Codes on its gratuity and leave encashment obligations. Pursuant to this remeasurement, the Company has recognised a reversal impact of ₹ 142.72 million and ₹ 18.81 million in respect of gratuity and leave encashment, respectively, for the quarter ended March 31, 2026. This has resulted in an overall impact of ₹ 262.36 million and ₹ 63.70 million for the year ended March 31, 2026. Given the materiality and non-recurring nature of this adjustment and in line with Guidance note issued by The Institute of Chartered Accountant of India, the impact has been disclosed under exceptional items.

The company will continue to monitor ongoing developments and reassess the impact, if any, on the measurement of employee benefit liabilities.

5. During the year ended March 31, 2021, the Company had issued 6,067,961 nos. equity shares of ₹10/- each fully paid up at ₹ 3,090/- per share (including securities premium of ₹ 3,080/- per share) to qualified institutional buyers on August 08, 2020 pursuant to Qualified Institutional Placement (QIP) document, dated August 07, 2020, as per provisions of section 42 of Companies Act, 2013 read with rule 14 of the Companies (Prospectus and Allotment of Securities) Rules 2014, and Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 which have been listed in the respective Stock Exchanges on August 10, 2020.

Expenses incurred in relation to QIP paid/provided for amounting to ₹ 459.68 Mn has been adjusted from Securities Premium Account and the utilisation out of such net amount of ₹ 18,290.32 Mn till September 30, 2026 is given below. The balance amount of QIP proceeds remains invested in Mutual funds (debt) & Term Deposits with banks.

Utilisation of funds upto September 30, 2026 :	Amount in ₹Mn
Utilised upto September 30, 2026	8,508.67
Balance Unutilised funds as on September 30, 2026	6,782.25

6. During the period ended September 30, 2026, the Company has issued Nil nos. equity shares each fully paid up of ₹ 2/- per share (March 31, 2026; 5,00,000 nos. equity shares each fully paid up ₹2/- per share) to Info Edge Employees Stock Option Plan (ESOP) Trust, which have been duly listed in the respective Stock Exchanges, ranking pari passu with the existing equity shares of the Company.

7. Details of gain/(loss) on Fair valuation of Investment routed through OCI are as follows :-

Particulars	3 months period ended 30/09/2026	Preceding 3 months ended 30/06/2026	Corresponding 3 months ended in the previous year 30/09/2025	6 months ended 30/09/2026	6 months ended 30/09/2025	Amount in ₹(Mn) Year ended 31/03/2025
-Eternal Limited (formerly known as Zomato Limited)	65,528.59	42,554.75	73,413.52	108,083.34	148,141.20	32,830.00
-PB Fintech Limited (refer note 9)	(16,911.64)	6,013.56	(2,077.10)	(10,898.08)	(2,077.10)	(10,277.46)
-Other financial investments	278.69	59.85	55.01	338.54	208.41	835.81
Total	48,895.64	48,628.16	71,391.43	97,523.80	146,272.51	23,388.35

8. The Board of Directors in their meeting held on August 09, 2024 approved the Scheme of Amalgamation between Info Edge (India) Limited ("Transferee Company") and Axilly Labs Private Limited ("Transferor Company 1"), Ciphda Internet Services Limited ("Transferor Company 2") & Zwayam Digital Private Limited ("Transferor Company 3"), the wholly owned subsidiaries of the Transferee Company, and their respective shareholders and creditors. Subsequently, the board of directors on the meeting held on February 05, 2025 modified the earlier approved merger scheme and approved the inclusion of Allcheckdeals India Private Limited ("Transferor Company 4") being wholly owned subsidiary of the Transferee Company in the merger scheme. The Joint first motion application was filed before the Hon'ble National Company Law Tribunal, New Delhi on July 15, 2025.

During the previous quarter ended June 30, 2026, the Hon'ble NCLT, by its order dated April 07, 2026, has dispensed with the requirement of convening meetings of the shareholders, debenture holders (as applicable), and secured and unsecured creditors of the Transferor Companies, while directing the convening of meetings of the equity shareholders and secured and unsecured creditors of the Transferee Company. The Company has filed an appeal before the Hon'ble National Company Law Appellate Tribunal ("NCLAT") against the aforesaid Order passed by the Hon'ble NCLT.

During the quarter ended September 30, 2026, the NCLAT passed a favourable order dispensing with the requirement to convene meetings of the equity shareholders, secured creditors, and unsecured creditors of the Transferee Company. Pursuant to the aforesaid judgment of the Hon'ble NCLAT, the Transferee Company and the Transferor Companies have filed the second motion on petition before the Hon'ble NCLT, New Delhi Bench, for sanction of the Scheme.

9. During the quarter ended September 30, 2025, National Company Law Tribunal ("NCLT") through its order dated August 29, 2025 ("Approval Date") approved the scheme of amalgamation between a joint venture of the Company, Makesense Technologies Limited ("Makesense") and PB Fintech Limited. Effective Approval date, Makesense ceased to be a Joint venture of the Company and the shares issued by PB Fintech Limited as consideration of the merger, have been classified as financial investment to be fair valued at each reporting date in accordance with Ind AS 109.

Accordingly, unrealised mark to market gain of ₹ 52,001.12 million along with corresponding deferred tax charge of ₹ 7,436.16 million, as on the Approval Date has been credited to Statement Profit & loss and has been disclosed under exceptional gain and deferred tax charge respectively. Further, unrealised mark to market loss of ₹ 10,277.46 million with a corresponding deferred tax credit of ₹ 1,469.68 million from the Approval date till period ended March 31, 2026, has been taken to Other Comprehensive Income in accordance with one time irrevocable option available under IND AS 109.

10. During the quarter ended September 30, 2026, the Company acquired the remaining 45.36% non-controlling interest (NCI) stake in Sunrise Mentors Private Limited for a consideration of ₹ 399.99 Mn from existing shareholders, resulting in Sunrise Mentors Private Limited becoming a wholly owned subsidiary of the Company.

11. Diluted EPS represents earning per share based on the total number of shares including the potential estimated number of shares to be issued against stock options in force under the existing stock option plan/scheme, except where the results would be anti-dilutive.

Place : Noida
Date : October 28, 2026



For & on behalf of the Board

Hitesh Oberoi
Managing Director
DIN : 01189953



Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Info Edge (India) Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Info Edge (India) Limited (the 'Holding Company'), its subsidiaries, its Controlled Trusts (the Holding Company, its subsidiaries and its Controlled Trusts together referred to as 'the Group'), and joint ventures for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the 'Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ('Ind AS 34') 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



4. The Statement includes the results of the entities listed in Annexure A.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes unaudited interim financial results and other financial information, in respect of:
 - 13 subsidiaries, whose unaudited interim financial results include total assets of Rs. 64,656.01 Mn as at September 30, 2026, total revenues (including other income) of Rs. 553.92 Mn and Rs. 1,060.66 Mn, total net loss after tax of Rs. 3.16 Mn and total net profit after tax of Rs. 1,611.05 Mn, total comprehensive loss of Rs. 11,933.51 Mn and Rs. 5,157.16 Mn, for the quarter ended September 30, 2026 and for the period from April 1, 2026, till September 30, 2026, respectively, and net cash outflow of Rs. 655.31 Mn for the period from April 01, 2026 to September 30, 2026 as considered in the Statement which have been reviewed by their respective independent auditors.
 - 01 joint ventures, whose unaudited interim financial results include Group's share of net profit of Rs. 3.62 Mn and Rs. 5.84 Mn and Group's share of total comprehensive income of Rs. 3.62 Mn and Rs. 5.84 Mn, for the quarter ended September 30, 2026, and for the period from April 01, 2026 to September 30, 2026 respectively, as considered in the Statement whose interim financial results, other financial information have been reviewed by their respective independent auditors.

The independent auditor's reports on interim financial results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries, and joint ventures is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of:
 - 01 subsidiary, whose interim financial results reflects total assets of Rs Nil as at September 30, 2026, and total revenue of Rs. Nil, total net profit after tax of Rs. Nil, and total comprehensive income of Rs. Nil for the quarter ended September 30, 2026 and for the period ended from April 01, 2026 to September 30, 2026 and net cash (outflows)/inflows of Rs. Nil for the period from April 01, 2026 to September 30, 2026.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

- 18 joint ventures, whose interim financial results includes the Group's share of net profit of Rs. 36.84 Mn and Rs 69.54 Mn and Group's share of total comprehensive income of Rs. 36.84 Mn and Rs. 69.54 Mn for the quarter ended September 30, 2026 and for the period and for the period from April 01, 2026 till September 30, 2026 respectively.

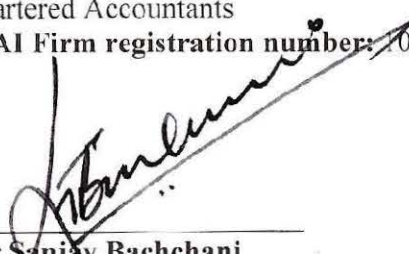
The unaudited interim financial results and other unaudited financial information of the subsidiary and joint ventures have not been reviewed by any auditor(s) and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these joint ventures, is based solely on such unaudited interim financial results and other unaudited financial information. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results certified by the Management.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004


per Sanjay Bachchani

Partner

Membership No.: 400419

UDIN: 26400419OKUFGP9500

Place: Noida

Date: October 28, 2026



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

Annexure-A

Independent Auditor's Report on the Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

(Referred to in paragraph 4 of our report of even date)

List of Subsidiaries

1. Allcheckdeals India Private Limited
2. Interactive Visual Solutions Private Limited
3. Jeevansathi Internet Services Private Limited
4. Naukri Internet Services Limited
5. Newinc Internet Services Private Limited
6. Smartweb Internet Services Limited
7. Startup Internet Services Limited
8. Startup Investments (Holding) Limited
9. Diphda Internet Services Limited
10. Redstart Labs (India) Limited
11. Zwayam Digital Private Limited
12. Axilly Labs Private Limited
13. Aisle Network Private Limited
14. Sunrise Mentors Private Limited
15. 4B Networks Private Limited*

List of Controlled Trusts

1. Info Edge Venture Fund
 - IE Venture Fund I
 - IE Venture Fund Follow-on I
2. Capital 2B
3. Info Edge Capital
4. IE Venture Investment Fund III
5. B8 Fund I w.e.f. March 23, 2026
6. A88 Fund I w.e.f. March 23, 2026

List of Joint Ventures:

1. Nopaperforms Solutions Limited (formerly known as Nopaperforms Solutions Private Limited)
2. Metis Eduventures Private Limited
3. Terralytics Analysis Private Limited
4. Llama Logisol Private Limited
5. Sploot Private Limited
6. Unnati Akshamaala Solutions Private Limited w.e.f February 09, 2026
7. Shopkirana E Trading Private Limited till June 30, 2026
8. Udyogtech Ventures Private Limited w.e.f. August 31, 2026
9. Printo Document Services Private Limited*
10. LQ Global Services Private Limited*
11. Juno Learning Private Limited*
12. Medcords Healthcare Solutions Private Limited*
13. International education gateway Private Limited*
14. Bizcrum Infotech Private Limited*



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- 15. Ideaclick Infolabs Private Limited*
- 16. Vcare Technologies Private Limited*
- 17. Unnati Online Private Limited*
- 18. Rare Media Company Private Limited*
- 19. Kinobeo Software Private Limited*
- 20. Mint Bird Technologies Private Limited*

* Non-operational and impaired entities till September 30, 2026.



Info Edge (India) Limited Regd. Office : Ground Floor, GF-12A, 24, Meghdoot Building, Nehru Place, New Delhi - 110019 CIN : L74899DL1995PLC068021, Tel no. : 0120-3082000, Fax : 0120-3082095, URL : www.infocedge.in, Email : investors@naukri.com STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026						
PART I	Amount in ₹(Mn)					
Particulars	3 months period ended 30/09/2026	Preceding 3 months ended 30/06/2026	Corresponding 3 months ended in the previous year 30/09/2025	6 months ended 30/09/2026	6 months ended 30/09/2025	Year ended 31/03/2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income						
Revenue from operations	9,038.76	8,007.48	8,054.51	17,846.24	15,963.13	32,847.32
Other income	4,284.43	1,922.59	1,617.75	5,207.02	3,748.88	10,585.54
Total Income	13,323.19	10,730.07	9,672.26	24,053.26	19,713.01	43,432.86
2. Expenses						
a) Employee benefits expense	3,473.22	3,411.78	3,473.89	6,885.00	6,674.60	13,415.00
b) Finance costs	58.06	67.56	59.82	120.62	35.72	274.25
c) Network, internet and other direct charges	274.76	263.14	221.81	537.90	441.76	925.68
d) Advertising and promotion cost	1,153.27	1,189.33	1,082.99	2,342.60	2,354.41	4,533.23
e) Depreciation and amortisation expense	329.37	347.93	309.84	672.30	618.77	1,223.79
f) Other expenses	597.67	534.63	547.03	1,132.30	1,048.74	2,253.25
Total expenses	5,886.35	5,804.37	5,635.38	11,690.72	11,274.00	22,625.20
3. Profit before exceptional items, share of net profit/(loss) of joint ventures accounted for using equity method and tax (1-2)	7,436.84	4,925.70	4,036.88	12,362.54	8,439.01	20,807.66
4. Share of net profit/(loss) of joint ventures accounted for using the equity method	40.47	34.91	(0.24)	75.38	(45.40)	18.20
5. Profit before exceptional items and tax for the period/year (3+4)	7,477.31	4,960.61	4,036.64	12,437.92	8,393.53	20,825.86
6. Exceptional items - Gain (Refer Note no. 4)	-	1,356.40	251.11	1,356.40	204.82	386.07
7. Profit before tax for the period/year (5+6)	7,477.31	6,317.01	4,287.75	13,794.32	8,598.35	21,213.93
8. Tax expense						
(a) Current Tax	1,114.52	1,085.72	920.26	2,200.24	1,807.03	3,683.95
(b) Deferred tax (credit)/charge	(134.93)	330.78	(107.48)	155.85	(112.41)	(98.44)
Total Tax expense	979.59	1,416.50	812.78	2,356.09	1,694.62	3,585.51
9. Net Profit for the period/year (7-8)	6,497.72	4,900.51	3,474.97	11,398.23	6,903.53	17,628.42
Profit attributable to						
-Equity holders of Parent	4,797.17	4,457.29	3,163.95	9,254.46	6,123.12	14,498.14
-Non-Controlling interests	1,700.55	443.22	311.02	2,143.77	780.41	3,130.28
Total	6,497.72	4,900.51	3,474.97	11,398.23	6,903.53	17,628.42
10. Other comprehensive income/(loss) (OCI), net of income tax						
(A) Items that will be reclassified to profit or loss-						
Share of other comprehensive income of joint ventures accounted for using the equity method	-	-	-	-	-	-
(B) Items that will not be reclassified to profit or loss-						
(a) Remeasurement gain/(loss) of post employment benefit obligation	75.95	33.46	(26.61)	159.41	(57.34)	(98.08)
(b) Gain or financial assets measured at Fair value through OCI (refer note no. 7)	33,348.74	54,280.97	68,322.82	87,637.71	149,779.33	18,612.78
(c) Income tax relative to above						
(i) Current Tax	(40.10)	0.56	6.37	(39.44)	14.14	24.28
(ii) Deferred tax (Charge)	(4,747.37)	(7,784.83)	(3,770.16)	(12,532.20)	(21,418.45)	(2,664.84)
(d) Share of other comprehensive income of joint ventures accounted for using the equity method	0.12	0.79	(1,307.78)	0.91	4,660.03	4,650.39
Total other comprehensive income, net of income tax (A)+(B)	28,637.34	46,589.05	57,224.62	75,226.39	132,977.71	20,534.53
Other comprehensive income is attributable to						
-Equity holders of Parent	28,637.34	46,588.73	57,225.20	75,226.07	132,979.23	20,535.36
-Non-Controlling interests	-	0.32	(0.58)	0.32	(0.52)	(0.83)
Total	28,637.34	46,589.05	57,224.62	75,226.39	132,977.71	20,534.53
11. Total comprehensive income for the period/year (9+10)	35,135.06	51,489.56	60,699.59	86,624.62	139,881.24	38,162.95
Total comprehensive income is attributable to						
-Equity holders of Parent	33,434.51	51,046.02	60,389.15	84,480.53	139,101.35	35,033.50
-Non-Controlling interests	1,700.55	443.54	310.44	2,144.09	779.89	3,129.45
Total	35,135.06	51,489.56	60,699.59	86,624.62	139,881.24	38,162.95
12. Paid-up equity share capital	1,296.34	1,296.84	1,296.84	1,296.84	1,296.84	1,266.84
13. Other Equity						377,855.85
14. Earning per share (FV of ₹2 each) (Adjusted, not annualised for quarters)						
Basic - Profit attributable to equity of parent for the period/year (after exceptional items)	7.40	6.88	4.89	14.28	9.46	22.39
Basic - Profit attributable to equity of parent for the period/year (before exceptional items (net of tax & Deferred tax))	7.40	4.88	4.50	12.28	9.15	21.66
Diluted - Profit attributable to equity of parent for the period/year (after exceptional items)	7.39	5.87	4.88	14.26	9.44	22.36
Diluted - Profit attributable to equity of parent for the period/year (before exceptional items (net of tax & Deferred tax))	7.39	4.87	4.49	12.26	9.12	21.63

Info



Part II. Reporting of Segment wise Revenue, Results and Assets & Liabilities

Amount in ₹(Mn)

	3 months period ended 30/09/2026	Preceding 3 months ended 30/06/2026	Corresponding 3 months ended in the previous year 30/09/2025	6 months ended 30/09/2026	6 months ended 30/09/2025	Year ended 31/03/2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A - Segment Revenue:						
Recruitment Solutions	6,520.86	6,292.38	5,816.09	12,823.24	11,437.81	23,432.17
99acres for real estate	1,343.27	1,297.92	1,150.92	2,641.04	2,257.85	4,880.56
Others	1,164.78	1,217.18	1,037.50	2,381.96	2,267.47	4,534.57
Total Net Sales/Revenue from Operations	9,028.91	8,807.48	8,004.51	17,846.24	15,963.13	32,847.32
B - Segment Results (Profit/(Loss)) before tax:						
Recruitment Solutions	3,728.68	3,532.39	3,146.30	7,261.07	5,995.32	12,631.09
99acres for real estate	(116.42)	(21.31)	(233.50)	(37.23)	(421.18)	(981.59)
Others	(303.41)	(261.62)	(251.11)	(565.03)	(435.79)	(1,126.70)
Total	3,408.85	3,249.46	2,661.69	6,658.81	5,138.35	11,112.80
Exceptional Item (Allocable) - Gain/(Loss)						
Recruitment Solutions	-	-	-	-	-	(190.33)
99acres for real estate	-	-	-	-	-	(92.28)
Others	-	-	-	-	-	(54.03)
Total	-	-	-	-	-	(336.64)
Less : Unallocable Expenses	(215.97)	(211.44)	(232.44)	(427.41)	(455.20)	(872.48)
Add : Unallocated Income (Other Income)	4,284.43	3,922.59	1,617.75	6,207.02	3,749.88	10,585.54
Add : Exceptional Items - Gain/(Loss) - net	(16.42)	(21.31)	(233.50)	(37.23)	(421.18)	(981.59)
Profit Before Tax	7,477.31	6,937.01	4,287.75	13,794.32	8,998.35	21,213.93
C - Segment Assets						
Recruitment Solutions	3,100.87	3,591.09	3,583.78	3,100.87	3,583.78	3,652.44
99acres for real estate	886.34	905.43	926.18	886.34	920.18	1,071.48
Others	590.11	616.34	641.07	590.11	641.07	623.74
Unallocated	565,901.91	529,069.36	588,816.60	566,901.91	588,816.60	470,237.11
Total	571,479.23	534,182.42	593,967.63	571,479.23	593,967.63	475,594.77
D - Segment Liabilities						
Recruitment Solutions	14,051.98	14,237.42	12,742.12	14,051.98	12,742.12	15,404.28
99acres for real estate	3,281.78	3,136.83	3,181.45	3,281.78	3,181.45	3,489.05
Others	1,196.47	1,378.17	1,252.48	1,196.47	1,252.48	1,557.51
Unallocated	64,323.52	55,513.18	70,051.61	64,323.52	70,051.61	51,449.50
Total	82,853.75	78,265.60	87,227.66	82,853.75	87,227.65	71,900.34

Business segments : The Group is primarily engaged in the business of internet based service delivery operating in four service verticals through various web portals in respective verticals namely recruitment solutions comprising primarily naukri.com, other recruitment related portals and ancillary services related to recruitment, 99acres.com for real estate related services, Jeevansathi.com for matrimony related services and Shiksha.com for education related services. The Managing Director & Chief Executive Officer of the Group examines the Group's performance both from a business & geographical perspective and has identified as reportable segment of its business which are "Recruitment Solutions" and "99acres"; the "Other" segments comprises primarily Jeevansathi & Shiksha verticals are not considered as reportable operating segment since they individually do not meet qualifying criteria for the reportable segment as per Ind AS 108.



Part III :

Statement of Consolidated Assets and Liabilities

	As at September 30, 2026	As at March 31, 2026
	(₹Mn) (Unaudited)	(₹Mn) (Audited)
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	1,222.13	1,100.68
Right of use asset	2,258.34	2,161.71
Other intangible assets	771.59	367.13
Capital work in progress	13.34	175.27
Investment property	342.87	347.27
Goodwill	2,285.36	3,224.88
Investment in joint ventures	1,852.88	1,688.60
Financial Assets		
(i) Investments	507,733.11	408,706.52
(ii) Other financial assets	973.79	5,016.75
Non-current tax assets (net)	1,779.69	2,576.09
Deferred tax assets (net)	6.56	7.19
Other non-current assets	18.51	53.75
Total Non-Current Assets	518,715.17	426,675.87
CURRENT ASSETS		
Financial assets		
(i) Investments	11,913.86	12,598.09
(ii) Trade receivables	124.24	110.16
(iii) Cash and cash equivalents	1,592.52	3,654.17
(iv) Bank balances other than (iii) above	103.54	104.94
(v) Loans	-	15.00
(vi) Other financial assets	37,822.58	30,543.95
Other current assets	807.32	1,026.23
Assets classified as held for sale	-	866.46
Total current assets	52,764.06	48,918.90
TOTAL ASSETS	571,479.23	475,594.77
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	1,296.02	1,295.48
Other Equity	460,532.00	377,835.85
Equity attributable to equity holders of the parent	461,798.92	379,131.33
Non Controlling interest	28,826.56	24,563.10
Total Equity	488,625.48	403,694.43
LIABILITIES		
NON-CURRENT LIABILITIES		
Financial liabilities		
(i) Borrowings	2.22	0.89
(ii) Lease liabilities	2,068.79	2,164.71
(iii) Trade payables	-	-
- total outstanding dues of micro enterprises and small enterprises	-	-
- total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(iv) Other financial liability	199.57	-
Provisions	11.19	13.62
Deferred tax liabilities (net)	62,607.81	49,880.39
Other non-current liabilities	6.06	19.55
Total non-current liabilities	64,895.44	52,079.16
CURRENT LIABILITIES		
Financial liabilities		
(i) Borrowings	3.15	3.39
(ii) Lease liabilities	346.04	415.31
(iii) Trade payables	-	-
- total outstanding dues of micro enterprises and small enterprises	10.11	11.52
- total outstanding dues of creditors other than micro enterprises and small enterprises	1,360.5	1,155.90
(iv) Other financial liabilities	118.92	55.11
Other current liabilities	14,956.02	16,372.36
Provisions	1,171.85	1,803.44
Current tax liability (net)	11.07	3.15
Total current liabilities	17,957.31	19,821.18
Total Liabilities	82,853.75	71,900.34
TOTAL EQUITY AND LIABILITIES	571,479.23	475,594.77



Statement of Consolidated Cash Flow

	Period ended September 30, 2026 (₹Mn)	Period ended September 30, 2025 (₹Mn)
	(Unaudited)	(Unaudited)
Cash flow from operating activities:		
Profit before exceptional items and tax	12,437.92	8,393.53
Adjustments for:		
Depreciation and amortisation expense	672.30	618.77
Interest on borrowings	14.94	21.74
Interest on Lease liabilities	104.48	113.98
Interest income from financial assets measured at amortised cost		
- on fixed deposits	(1,326.33)	(1,327.25)
- on other financial assets	0.00	(1.24)
- on income taxes	(64.51)	(129.14)
Dividend income from financial assets	-	(0.23)
Net gain on disposal of property, plant & equipment	(1.13)	(1.51)
Miscellaneous income	(9.45)	(5.03)
Net gain on disposal of investment	0.03	(18.25)
Net gain on financial assets mandatorily measured at FVTPL*	(4,787.81)	(2,248.01)
Unwinding of discount on security deposits	(8.20)	(8.15)
Interest income on deposits with banks made by ESOP Trust	(9.58)	(9.55)
Impairment loss on Trade Receivables (net)	6.35	19.05
Share based payments to employees	143.84	269.15
Share of net (gain)/loss of joint ventures	(75.38)	45.48
Liabilities written back to the extent no longer required	-	(1.52)
Operating profit before working capital changes	7,097.43	5,731.82
Adjustments for changes in working capital :		
- (Increase) in Trade receivables	(20.43)	(11.69)
- (Increase) in Other Financial Assets (Current)	(14.77)	(5.64)
- Decrease/(Increase) in other financial assets (Non- Current)	13.51	(4.34)
- Decrease/(Increase) in Other Non- Current assets	4.40	(5.39)
- Decrease in Other Current assets	218.91	177.31
- Increase in Trade payables	152.30	466.88
- (Decrease) in provisions	(476.06)	(459.40)
- (Decrease) in Other non current financial liabilities	-	(2.25)
- (Decrease) in Other current financial liabilities	(0.97)	-
- (Decrease) in Other current liabilities	(1,409.94)	(1,288.33)
- (Decrease) in Other non-current liabilities	(12.69)	(14.27)
Cash generated from operations	5,551.89	4,584.95
- Income Taxes Paid (net)	(1,485.36)	(1,257.99)
Net cash flow from operating activities- (A)	4,066.53	3,326.96
Cash flow from Investing activities:		
Purchase of property, plant and equipment and intangible assets	(388.30)	(212.33)
Capital work in progress/Intangible asset under development (including creditors for capital goods)	126.94	8.65
Payment for purchase of stake in joint ventures and other Investments	(3,961.96)	(3,016.73)
Payment for purchase of current investments	(10,167.00)	(10,433.62)
Purchase of non controlling interest in subsidiary	(99.99)	-
Proceeds from sale of current investments	11,260.00	9,240.00
(Investment)/Maturity in fixed deposits (net)	(1,813.71)	2,099.98
Proceeds from disposal of property, plant and equipments	7.10	8.33
Dividend income from financial assets	-	9.23
Interest Received	1,018.83	1,016.32
Loans repaid/(given) (inter corporate deposit)	15.00	(15.00)
Net cash (used) in investing activities- (B)	(3,983.51)	(1,303.37)
Cash flow from financing activities:		
Proceeds from allotment of shares/warrants	966.74	775.54
Proceeds from borrowings	3.00	-
Repayment of borrowings	(1.51)	(5.35)
Interest paid on borrowings	(14.95)	(21.77)
Repayment of principal portion of Lease liabilities	(195.43)	(156.87)
Interest on Lease liabilities	(104.48)	(113.98)
Dividend paid to equity holders of parent	(2,332.48)	(2,330.49)
Cash Settlement on cancellation of share option plan	(64.96)	-
Net cash (used in) financing activities- (C)	(1,744.47)	(1,852.92)
Net (Decrease)/Increase in cash & cash equivalents- (A)+ (B)+ (C)	(1,661.45)	170.67
Opening balance of cash and cash equivalents	3,654.17	2,629.77
Closing balance of cash and cash equivalents	1,992.52	2,800.44
Cash and cash equivalents comprise		
Cash on hand	1.08	6.70
Balance with banks		
- In current accounts	725.24	1,856.38
- In fixed deposit accounts with original maturity of less than 3 months	1,266.20	937.36
Total cash and cash equivalents	1,992.52	2,800.44

*FVTPL=Fair value through profit or loss

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Notes:-

1. This statement has been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on October 28, 2026.
2. This statement has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 31, (Ind AS 31) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 (as amended) and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations").

3. The Board of Directors in its meeting held on May 22, 2026 had recommended a final dividend of ₹ 3.60 per equity share having face value of ₹ 2 each which was paid on September 02, 2026 post approval from shareholders. Subsequent to balance sheet date, the Board of Directors in its meeting held on October 28, 2026 have declared an Interim Dividend of ₹ 3.00 per equity share.

Amount in ₹(Mn)**4. Exceptional items - gain includes :**

	3 months period ended 30/09/2026	Preceding 3 months ended 30/06/2026	Corresponding 3 months ended in the previous year 30/09/2025	6 months ended 30/09/2026	6 months ended 30/09/2025	Year ended 31/03/2026
A) Provision for diminution/impairment in carrying value of non-current investment :						
- (Provision) for diminution of carrying value of non-current investments	-	-	-	-	(47.01)	(340.51)
- Impairment in carrying value of goodwill & Net assets	-	(935.52)*	-	(935.52)*	-	(10.96)
B) Gain on Fair valuation of non-current Investments	-	-	251.11**	-	251.11**	251.11**
C) Gain on reduction in interest of the group in its Joint ventures	-	-	-	-	0.72	0.72
D) Gain on disposal of joint venture/other financial investment	-	2,293.47	-	2,290.47	-	831.38
E) Statutory impact of new labour codes***	-	1.45	-	1.45	-	(343.67)
Total	-	1,356.40	251.11	1,356.40	204.82	388.07

* based on acquisition of additional stake at lower value and considering such value as an indicator of fair value (refer note 11).

** refer note 9

*** On November 21, 2025, the Government of India notified the four "labour Codes" namely, the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 consolidating 29 existing labour laws. These codes, amongst other changes, introduce a uniform definition of wages and enhanced provisions relating to Leave and gratuity benefits.

For the quarter ended March 31, 2026, based on the best available information, read with Central Government rules notified as at May 03, 2026, the Group has reassessed and remeasured the statutory impact of the new Labour Codes on its gratuity and leave encashment obligations. Pursuant to this remeasurement, the Group has recognised a reversal impact of ₹ 154.93 million and ₹ 20.28 million in respect of gratuity and leave encashment, respectively, for the quarter ended March 31, 2026. This has resulted in an overall impact of ₹ 277.25 million and ₹ 66.32 million for the year ended March 31, 2026. Given the materiality and non-recurring nature of this adjustment and in line with Guidance note issued by The Institute of Chartered Accountants of India, the impact has been disclosed under exceptional items.

The Group will continue to monitor ongoing developments and reassess the impact, if any, on the measurement of employee benefit liabilities.

5. During the year ended March 31, 2021, the Company had issued 6,067,961 nos. equity shares of ₹10/- each fully paid up at ₹ 3,290/- per share (including securities premium of ₹ 3,080/- per share) to qualified institutional buyers on August 08, 2020 pursuant to Qualified Institutional Placement (QIP) document, dated August 07, 2020, as per provisions of section 42 of Companies Act, 2013 read with rule 14 of the Companies (Prospectus and Allotment of Securities) Rules 2014, and Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 which have been listed in the respective Stock Exchanges on August 10, 2020.

Expenses incurred in relation to QIP paid/provided for amounting to ₹ 459.68 Mn has been adjusted from Securities Premium Account and the utilisation out of such net amount of ₹ 18,290.32 Mn till September 30, 2026 is given below. The balance amount of QIP proceeds remains invested in Mutual funds (debt) & Term Deposits with banks.

Utilisation of funds upto September 30, 2026 :

	Amount in ₹Mn
Utilised upto September 30, 2026	8,508.07
Balance Unutilised funds as on September 30, 2026	9,782.25

6. During the period ended September 30, 2026, the Company has issued Nil nos. equity shares each fully paid up of ₹ 2/- per share (March 31, 2025: 5,00,000 nos. equity shares each fully paid up ₹2/- per share) to Info Edge Employees Stock Option Plan (ESOP) Trust, which have been duly listed in the respective Stock Exchanges, ranking pari passu with the existing equity shares of the Company.

7. Details of gain/(loss) on Fair valuation of Investment routed through OCI are as follows :-

Particulars	3 months period ended 30/09/2026	Preceding 3 months ended 30/06/2026	Corresponding 3 months ended in the previous year 30/09/2025	6 months ended 30/09/2026	6 months ended 30/09/2025	Year ended 31/03/2026
-Eternal Limited (formerly known as Zomato Limited)	66,796.12	47,778.49	73,713.25	108,524.61	148,746.02	32,964.04
-PB Fintech Limited	(32,464.89)	1,544.07	(5,390.45)	(20,920.82)	1,013.19	(14,724.19)
-Other financial investments	17.51	16.41	-	33.92	20.12	372.93
Total	33,348.74	54,288.97	68,322.80	87,637.71	149,779.33	18,612.78

8. The Board of Directors in their meeting held on August 09, 2024 approved the scheme of Amalgamation between Info Edge (India) Limited ("Transferor Company") and Axity Labs Private Limited ("Transferee Company 1"), Dipha Internet Services Limited ("Transferor Company 2") & Zwayam Digital Private Limited ("Transferor Company 3"), the wholly owned subsidiaries of the Transferee Company, and their respective shareholders and creditors. Subsequently, the board of directors on the meeting held on February 05, 2025 modified the earlier approved merger scheme and approved the inclusion of Altechdeaks India Private Limited ("Transferor Company 4") being wholly owned subsidiary of the Transferee Company in the merger scheme. The joint first motion application was filed before the Hon'ble National Company Law Tribunal, New Delhi on July 15, 2025.

During the previous quarter ended June 30, 2026, the Hon'ble NCLT, by its order dated April 07, 2026, has dispensed with the requirement of convening meetings of the shareholders, debenture holders (as applicable), and secured and unsecured creditors of the Transferor Companies, while directing the convening of meetings of the equity shareholders and secured and unsecured creditors of the Transferee Company. The Company has filed an appeal before the Hon'ble National Company Law Appellate Tribunal ("NCLAT") against the aforesaid Order passed by the Hon'ble NCLT.

During the period ended September 30, 2026, the NCLAT passed a favourable order dispensing with the requirement to convene meetings of the equity shareholders, secured creditors, and unsecured creditors of the Transferee Company. Pursuant to the aforesaid judgment of the Hon'ble NCLAT, the Transferee Company and the Transferor Companies have filed the second motion petition before the Hon'ble NCLT, New Delhi Bench, for sanction of the Scheme.

9. During the quarter ended September 30, 2025, National Company Law Tribunal (NCLT) through its order dated August 29, 2025 ("Approval Date") approved the scheme of amalgamation between a joint venture of the Company, Makesense Technologies Limited ("Makesense") and PB Fintech Limited. Effective Approval date, Makesense ceased to be a joint venture of the Company and the shares issued by PB Fintech Limited as consideration of the merger, have been classified as financial investment to be fair valued at each reporting date in accordance with Ind AS 109.

Accordingly, unrealised mark to market gain of ₹ 251.11 million, as or the Approval Date has been credited to Statement of Profit & loss and has been disclosed under exceptional gain. Further, unrealised mark to market gain of ₹ 10,277.46 million with a corresponding deferred tax assets charge of ₹ 1,469.68 million from the Approval date till period ended March 31, 2026, has been taken to Other Comprehensive Income in accordance with one time irrevocable option available under Ind AS 109.

10. During the previous year ended March 31, 2026, the Board of Directors approved entering into an agreement to transfer the entire shareholding in one of the Group's joint ventures, Shopkiana E-Trading Services Private Limited ("Shopkiana"), held through its wholly owned subsidiary, Startup Investments (Holding) Limited ("SIHL"), to Trustroot Internet Private Limited ("TIPL") - operating under the brand name 'Ucari', a company registered under the laws of Singapore. In consideration, TIPL shall issue and allot to SIHL 104,868 preference shares of TIPL aggregating to 2.021% on fully converted and diluted basis at a value of USD 314.40 per share (aggregating to about USD 32.97 Million). In addition to the exchange of aforementioned shares, SIHL also invested USD 1.72 million by way of primary infusion for subscribing 5,494 preference shares.

During the period ended September 30, 2026, SIHL completed the above mentioned transfer. Pursuant to this transaction, Shopkiana ceased to be a joint venture of the Group.

11. During the quarter ended September 30, 2026, the Company acquired the remaining 45.36% non-controlling interest (NCI) stake in Sunrise Mentors Private Limited for a consideration of ₹ 399.99 Mn from existing shareholders, resulting in Sunrise Mentors Private Limited becoming a wholly owned subsidiary of the Group.

12. During quarter ended March 31, 2026, the Board of Directors approved transferring entire shareholding in one of the Group's joint ventures, Agistack Technologies Private Limited ("Gramophone"), held through its wholly owned subsidiary, Startup Investments (Holding) Limited ("SIHL"), to Akshamsale Solutions Private Limited ("Unnati"). In consideration, Unnati issued and allotted 49,145 preference shares to SIHL aggregating to 15.75% of Unnati's share capital on a fully converted and diluted basis. In addition to the exchange of aforementioned shares, SIHL also invested ₹ 350.00 million by way of primary infusion for subscribing 18,756 preference shares thereby taking the aggregate shareholding of SIHL in Unnati to 23.25%.

Pursuant to this transaction, Gramophone ceased to be a joint venture and Unnati became the joint venture of the Group.

13. During the previous year, the Board of Directors of Startup Investment (Holding) Limited (SIHL), wholly owned subsidiary of the Company dated November 6, 2025, approved a proposed partial divestment in NoPaperForms Solutions Limited (Formerly known as NoPaperForms Solutions Private Limited) as a part of its proposed India Public Offering (IPO) process including pre-IPO secondary transaction(s). The proposed divestment is subject to receipt of applicable regulatory clearances by NoPaperForms Solutions Limited and other relevant factors.

14. During the period ended September 30, 2026, the Group has been allotted with 1,04,868 Series Q Preference Shares and 5,484 Series G preference shares issued by Trustroot Internet Private Limited with a value of ₹ 3,322.01 millions. Upon initial recognition, the Group irrevocably designated the said investment in Trustroot as measured at fair value through profit or loss (FVTPL) in accordance with the provisions of Ind AS 109, Financial Instruments.

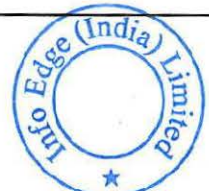
15. Diluted EPS represents earning per share based on the total number of shares including the potential estimated number of shares to be issued against stock options in force under the existing stock option plan/scheme, except where the results would be anti-dilutive.

Place : Noida
Date : October 28, 2026



For & on behalf of the Board

Hitesh Oberoi
Managing Director
DIN : 01189053





InfoEdge: Q2FY27 Billings up 12.8% YoY; Operating PBT up 29.8%; 99acres Billings Growth Accelerates to 21.2%

New Delhi, 28th October 2026: Info Edge (India) Limited (NSE: Naukri, BSE: Naukri, 532777) reported its Un-Audited Standalone and Consolidated Financial Results for the quarter ended September 30th, 2026.

Info Edge (India) Limited reported revenue from operations of Rs. 841.7 crore on a standalone basis for the quarter ended September 30th, 2026, a year-over-year growth of 12.8%. Operating PBT grew by 29.8% YoY to Rs. 347.3 crore, and the operating PBT margin was 41.3% of revenue in Q2FY27. The standalone business generated cash from operations (before taxes) of Rs. 372.8 crore during the quarter, a 27.4% YoY improvement.

Standalone billings grew by 12.8% year-on-year for the quarter, reaching Rs. 822.3 crore. For the half year, standalone billings grew by 13.5% to Rs. 1,559.3 crore.

In its largest business, Recruitment, billings grew by 12.6% in Q2 and 14.9% in H1, with quarterly growth affected by the timing of customer renewals. Recruitment revenue grew by 13.3% YoY, and operating PBT grew by 19.9% with an operating PBT margin of 59.1% in the second quarter of FY27.

99acres billings grew by 21.2% in Q2, up from 16.5% in Q1. The business generated cash from operations of Rs. 22.1 crore in the quarter, compared with Rs. 2.3 crore in Q2FY26.

In Matchmaking, combined billings for Jeevansathi and Aisle grew by 23.1% in Q2 and 21.7% in H1, with Jeevansathi growing by 18.4% and Aisle by 40.0% in the quarter.

While announcing the results, Mr. Hitesh Oberoi, Managing Director and Chief Executive Officer, said, "Recruitment billings grew 15% in H1. AI and data products for recruiters and job seekers are now contributing meaningfully, at a high single-digit share of Recruitment topline and an annualized run rate of around Rs. 240 crore based on Q2. 99acres extended its market leadership, with billings growth accelerating to 21%, and Matchmaking continued to grow well."

Mr. Himanshu Agarwal, Chief Financial Officer, said, "Standalone billings grew 13.5% in the first half, and operating profits increased by 29.8% in the quarter. Cash generated from operations grew by 27.4% in the quarter, reflecting the continued strength of the Company's cash-generative model."

Earnings Presentation

Quarter ending September 30, 2026

infoedge



naukri

99acres

Jeevansathi



shiksha

Safe Harbor

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This presentation is not a prospectus, a statement in lieu of a prospectus, an offering circular, an advertisement or an offer document under the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended, or any other applicable law in India.

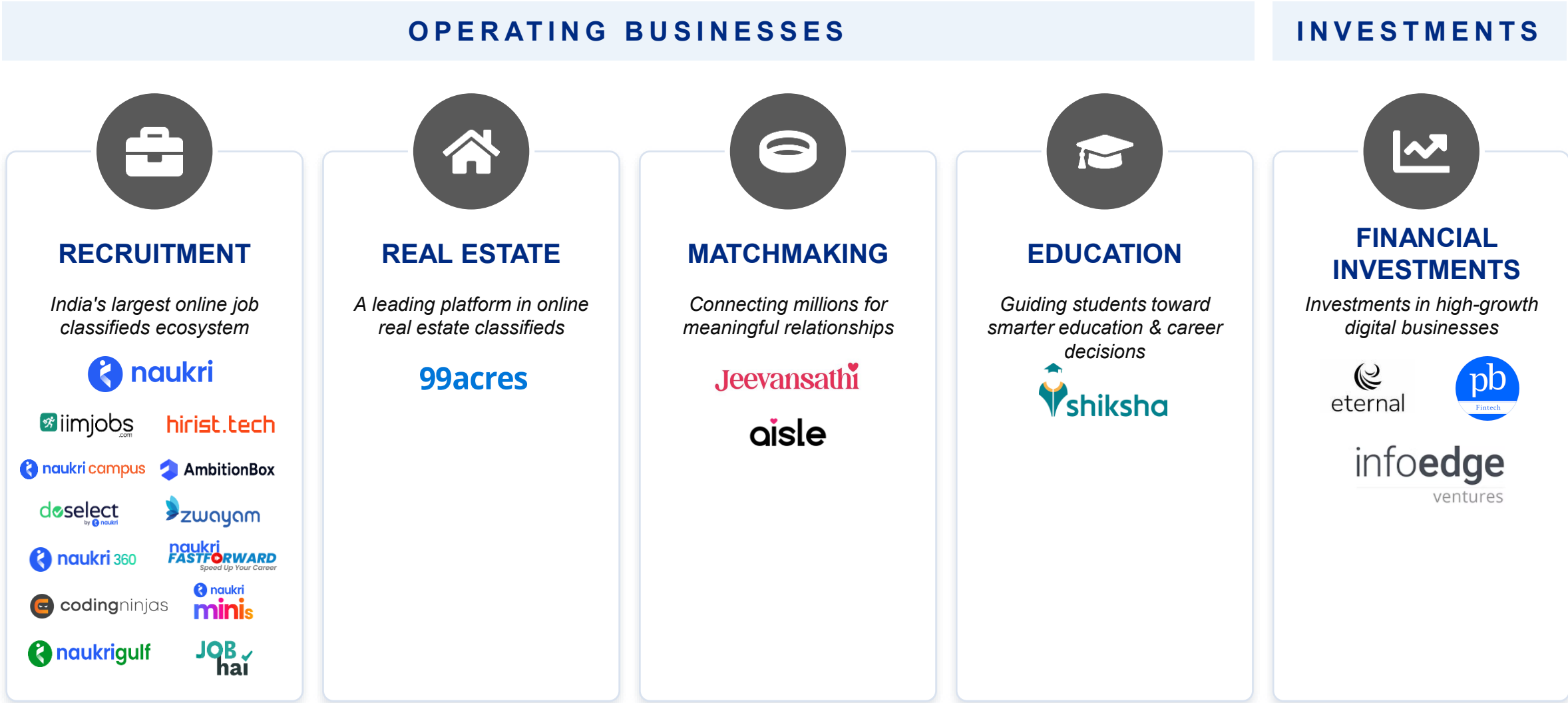
This presentation contains the Company’s audited financial information as at and for the period ending March 31, 2026 and as at and for the quarter ended September 30, 2026. Investors should be aware that such financial information may be subject to certain adjustments during the course of audit/review and the audited/reviewed financial statements of the Company, when announced, may differ from those contained in this presentation.

In this presentation:

- All figures mentioned are for the Company as a standalone entity and are as of September 30, 2026 or for the quarter ended September 30, 2026, unless indicated otherwise.
- Q2FY27 or Q2FY26-27 means the period commencing on July 01, 2026, and ending on September 30, 2026.
- FY26 or FY25-26 or FY2026 means the Financial Year starting April 01, 2025, and ending March 31, 2026.
- FY27 or FY26-27 or FY2027 means the Financial Year starting April 01, 2026, and ending March 31, 2027.
- 1 Crore = 10 Million = 100 Lakh.

BUSINESS STRUCTURE

Efficiently structured businesses with well-established market-leading brands



Business Highlights

Healthy operating performance across the quarter and half year

Q2FY27 and H1FY27 highlights – Improved growth trajectory led by major businesses

▲ YoY Growth

BILLINGS

Q2FY27

₹822cr

▲ 12.8%

H1FY27

₹1,559cr

▲ 13.5%

REVENUE

Q2FY27

₹842cr

▲ 12.8%

H1FY27

₹1,666cr

▲ 12.4%

OPERATING PBT

Q2FY27

₹347cr

▲ 29.8%

H1FY27

₹681cr

▲ 31.6%

OPERATING PBT MARGINS

Q2FY27

41.3%

▲ 541Bps

H1FY27

40.9%

▲ 596bps

PROFIT BEFORE TAXES (including Other Income)¹

Q2FY27

₹ 432cr

▲ 23.7%

H1FY27

₹859cr

▲ 23.5%

CASH FROM OPERATIONS

Q2FY27

₹373cr

▲ 27.4%

H1FY27

₹598cr

▲ 26.6%

EPS²

Q2FY27

₹5.15

▲ 26.3%

H1FY27

₹10.05

▲ 24.2%

CASH BALANCE³

₹4,976cr

Q2FY27 and H1FY27 highlights – Standalone including acquired businesses and consolidated performance

▲ YoY Growth

INFO EDGE - STANDALONE (including acquired businesses¹)

BILLINGS

Q2FY27	H1FY27
₹883cr	₹1,679cr
▲ 12.0%	▲ 13.0%

REVENUE

Q2FY27	H1FY27
₹904cr	₹1,785cr
▲ 12.5%	▲ 12.1%

OPERATING PBT

Q2FY27	H1FY27
₹342cr	₹670cr
▲ 30.2%	▲ 31.5%

CASH FROM OPERATIONS

Q2FY27	H1FY27
₹369cr	₹595cr
▲ 23.5%	▲ 23.9%

INFO EDGE - CONSOLIDATED PERFORMANCE

NET SALES

Q2FY27	H1FY27
₹ 904cr	₹1,785cr
▲ 12.2%	▲ 11.8%

PROFIT BEFORE TAXES (including Other Income)²

Q2FY27	H1FY27
₹748cr	₹1,244cr
▲ 85.2%	▲ 48.2%

TOTAL COMPREHENSIVE INCOME

Q2FY27	H1FY27
₹3,514cr	₹8,662cr

KEY BUSINESS HIGHLIGHTS

Standalone billings (excl. Shiksha) grew over 14.4% in Q2 and about 15.7% in H1; AI now a high single-digit share of Recruitment topline

- | | | |
|----|---|--|
| 1. | Recruitment delivered broad-based growth | Billings grew 12.6% YoY in Q2 and 14.9% in H1, led by Recruitment B2B. Naukri B2C and Job Hai continued to expand, while the business maintained its high-margin profile. |
| 2. | 99acres translated market leadership into growth | Billings grew 21.2% YoY in Q2 and 19.2% in H1 as traffic and supply leadership translated into stronger growth while the business neared breakeven in the quarter. |
| 3. | Matchmaking delivered steady growth | Billings for Jeevansathi + Aisle combined grew by 23.1% YoY in Q2 and 21.7% in H1, while Jeevansathi was profitable at the operating level and Aisle continued to reduce losses. |
| 4. | Shiksha continued to pivot for long-term growth | Continuing its transition towards domestic counselling and AI-led operations while investing in the Study Abroad platform and improving productivity. |
| 5. | AI billings now a high single-digit share of Recruitment topline | Annualized run rate of ~₹240cr based on Q2, from AI-Rex and Talent Pulse for recruiters, and AI-led offerings such as mock interviews, Neo and the AI resume maker for jobseekers. |

Recruitment

India's largest online job classifieds ecosystem



RECRUITMENT STANDALONE

Billings grew by 12.6% in Q2 and 14.9% in H1, supported by 59% operating PBT margins

▲ YoY Growth

FINANCIAL PERFORMANCE – Q2FY27 & H1FY27

BILLINGS		REVENUE		OPERATING PBT		OPERATING PBT MARGINS		CASH FROM OPERATIONS	
Q2FY27	H1FY27	Q2FY27	H1FY27	Q2FY27	H1FY27	Q2FY27	H1FY27	Q2FY27	H1FY27
₹614cr	₹1,167cr	₹632cr	₹1,244cr	₹374cr	₹730cr	59.1%	58.7%	₹388cr	₹655cr
▲ 12.6%	▲ 14.9%	▲ 13.3%	▲ 13.1%	▲ 19.9%	▲ 22.5%	▲ 325Bps	▲ 448bps	▲ 19.5%	▲ 25.8%

KEY BUSINESS HIGHLIGHTS

- **Sector growth YoY:** In H1, Tech, IT, & BPM: 9%, Recruitment Consultants: 5%, Other Sectors: 16%, GCCs: 19%.
- **Candidate Services Business (B2C)** billings grew 37% in Q2, with paid conversion improving to 2.7% and online mix increasing to 59%. The business also operated at a healthy PBT margin of 64% in Q2, aided self-serve offerings.
- **AI billings now contributes a high single-digit share of Recruitment topline (~₹240cr annualized run rate)¹**
- **NaukriGulf** grew at 9% YoY in Q2, while the business remained highly profitable.
- **Recruitment business standalone (excluding Job Hai)** continued its high-margin trajectory at 62% in Q2.
- **Recruitment (including acquired businesses²)** generated billings of ₹662cr in Q2, revenue of ₹682cr in Q2 and operating PBT margins of 54% in Q2.

RECRUITMENT

Healthy operating metrics driving platform strength



120 Mn

Resume Database¹



699k

Job Listings²



20k

Resumes Added Daily²



313K

Paid Users on Naukri 360 +
Naukri FastForward³



902k

Profiles Modified Daily²



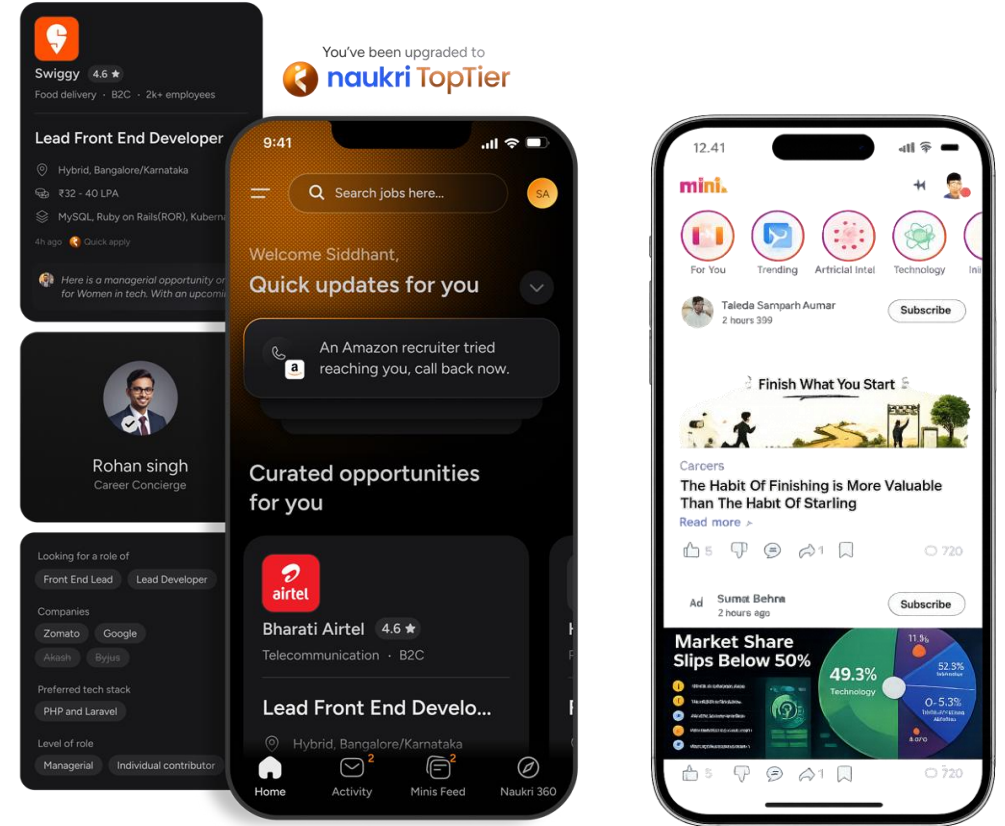
46k

Billed Corporate
Customers²



997k+

Avg. Resume Searches
Daily²



Naukri TopTier showing curated opportunities for premium jobseekers

High jobseeker engagement through Naukri Minis

AI IN RECRUITMENT

Our AI approach is anchored in four priorities, now contributing to topline and efficiency

01

Strengthening the core platform

Improving **search quality, recommendation & productivity** across core platforms.

- Hyper-personalized recommendations
- 2-way intelligent matching

02

Enhancing user experience

Developing AI-powered features to enhance **user & customer engagement**.

- AI-powered resumes & interviews
- AI profile summary, job description generator

03

New AI-first products

Innovating **new AI-first products** and revenue streams.

- **AI REX** significantly reduces candidate sourcing time
- Data products like Executive intelligence and Talent Pulse

04

AI in internal processes

Integrating AI **into internal processes** to boost efficiency & decision-making.

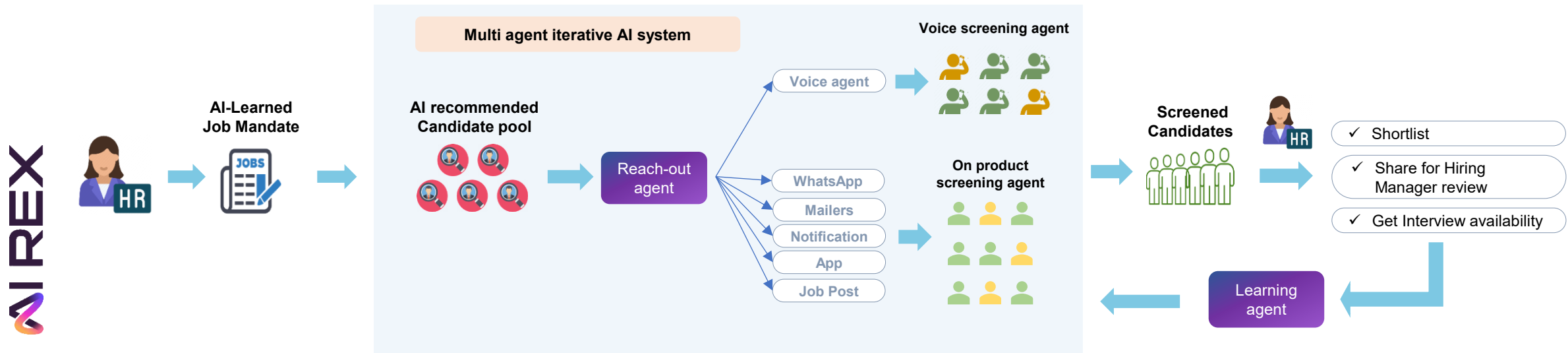
- GenAI enabling faster rollouts & scalable content
- More efficient marketing

AI billings now contributes a high single-digit share of Recruitment topline (~₹240cr annualized run rate)¹, while delivering 15-20% efficiency gains across workflows.

AI IN RECRUITMENT

Smarter, self-directed workflows that power next-generation products using agentic AI

New **Agentic AI** experience in hiring through agents that think, execute for **better and faster hiring**



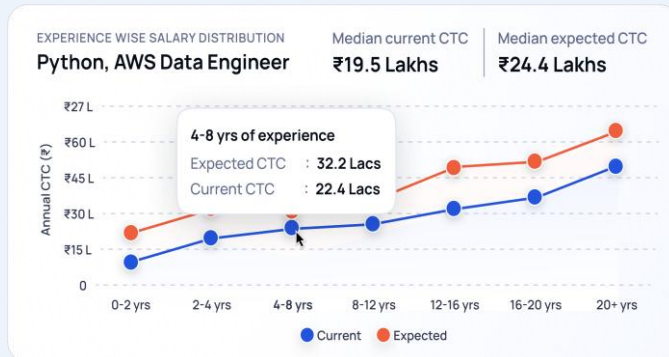
2,000+ paid customers¹ | Sourcing & screening time reduced from 10-15 days → Few hours

AI IN RECRUITMENT

Talent Pulse serves 750+ paid customers with AI-powered talent intelligence

Salary Intelligence

Salary Insights for corporates at 7 levels of granularity (roles, skills, department, location, industry, company, and experience).



Talent Planning

Multidimensional insights into target talent pool by skills, designations, city, experience, company, and salary.

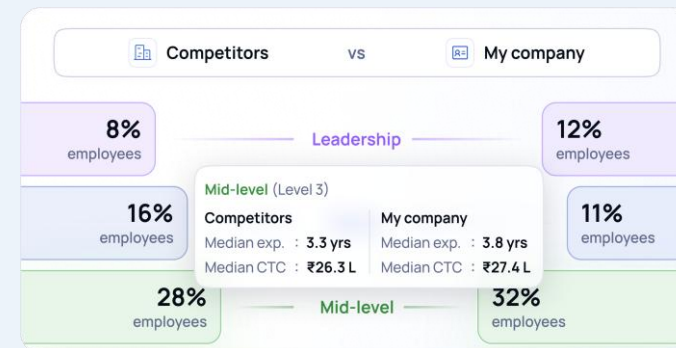
Talent matrix

Location vs Experience

Location	0-4 years	4-8 years	8-12 years
New Delhi	₹4.1 Lacs (234)	₹11.7 Lacs (127)	₹17.8 Lacs (145)
Hyderabad	₹3.8 Lacs (21)	₹10.5 Lacs (96) Active candidates: 96	₹15.1 Lacs (114)
Mumbai	₹5.3 Lacs (176)	₹12.6 Lacs (132)	₹21.3 Lacs (98)

Competitor Benchmarking

Benchmarking talent with competitors in terms of skills, structure, salaries, pedigree, and attrition.



NAUKRI'S EDGE

Data Depth at scale

10Cr+ talent pool,
2Cr+ platform actions daily

Quality at Cost

Reports at a fraction of the
market cost

On the fly intel

On-demand market reports for
500K+ skills and roles

AI trained on Indian data

Powered by Naukri's AI-driven
data curation

AI IN RECRUITMENT

PremiumX AI-powered talent discovery for recruiters

AI-powered discovery and engagement of premium talent, backed by verified hiring intelligence.

Active + Passive Talent Pool

Premium Filters

Active 9.7K ○ Passive 12.1K ○

Sort by AI-relevance Show 40 Page 1 of 243

Select all Add to Send NVites Active in 6 months

Hide Profiles

Filters

Premium filters Exclusive

NChecked 2.3K

Top institutes 3K

Keywords

Location

Experience (Years)

Anubhav Anand Set.. NChecked Trending Actively applying

10y 10m ₹ 50 Lacs Noida (Pref. Delhi NCR, Gurgaon...+2 more)

Current Staff Frontend Developer at Trellix

Previous Software Developer at Quinbay

Education M.tech National Institute Of Technology (NIT Surathkal) 2017 2014 B.tech IIT Delhi 2011

Skills HTML | Bootstrap | Next.js | CSS | React.js | Node.js | Babel Front end | New product development | Agile development +2 more

Notes CTC: ₹42L (Fixed) + ₹8L (Var) Expects > ₹56 L Serving notice

369 similar profiles

Comment Save

CV NChecked in 15 days Active in 3 months

View phone number

Worked : Computer Vision, Agentic AI, Video Analysis, Object

Verified phone & email

Naukri Verified Profile



7,000+

Enterprise Customers Using PremiumX¹



Naukri Verified
Profiles



Active + Passive
Talent Discovery

AI IN RECRUITMENT

Extending AI tools to help jobseekers make smarter career decisions



2.7%

Paid Penetration¹



59%

Online Mix B2C Revenue¹



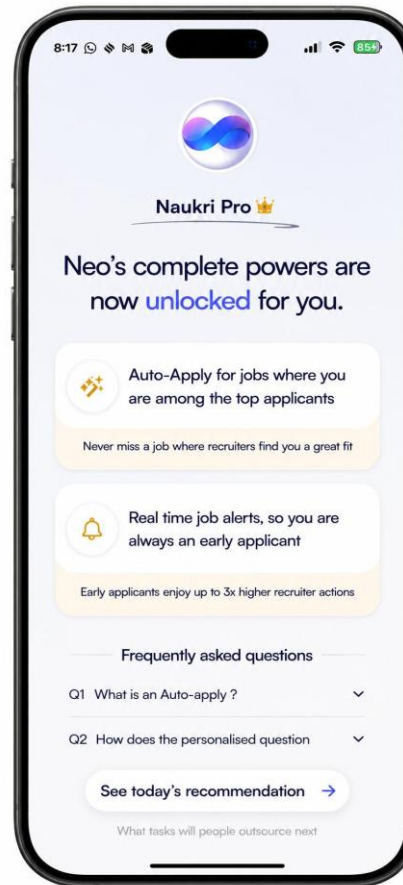
3.1Lac

AI-powered resumes
downloaded monthly¹

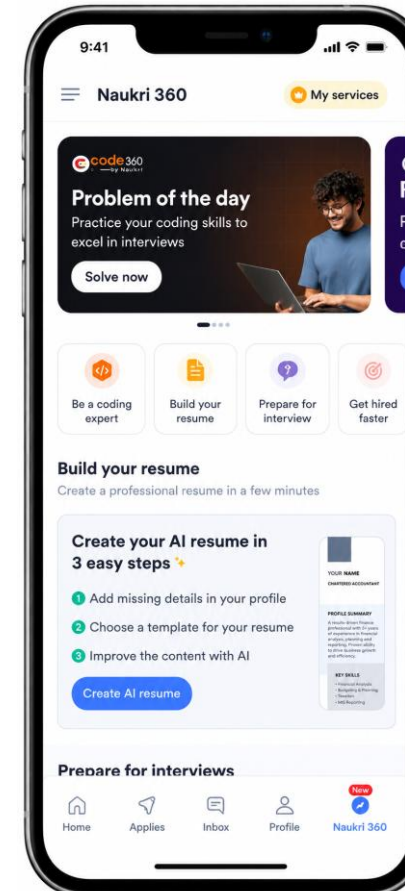


0.9Lac

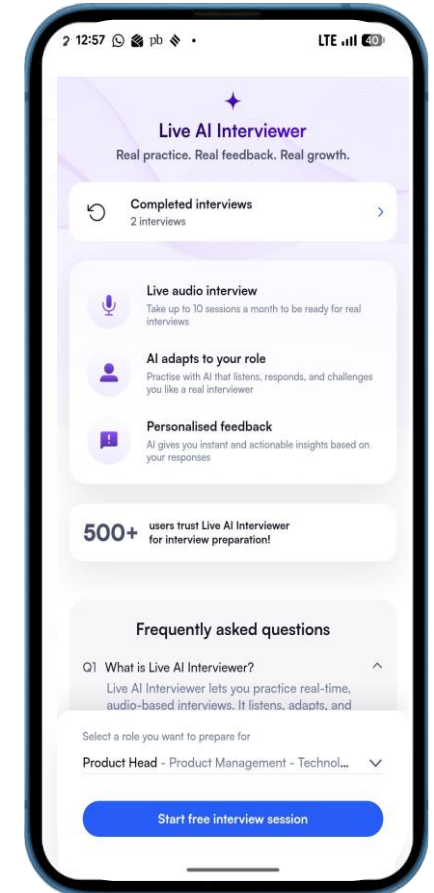
AI-powered mock interviews
completed monthly¹



Naukri Pro: Agentic AI-led job discovery with real-time alerts and optional auto-apply



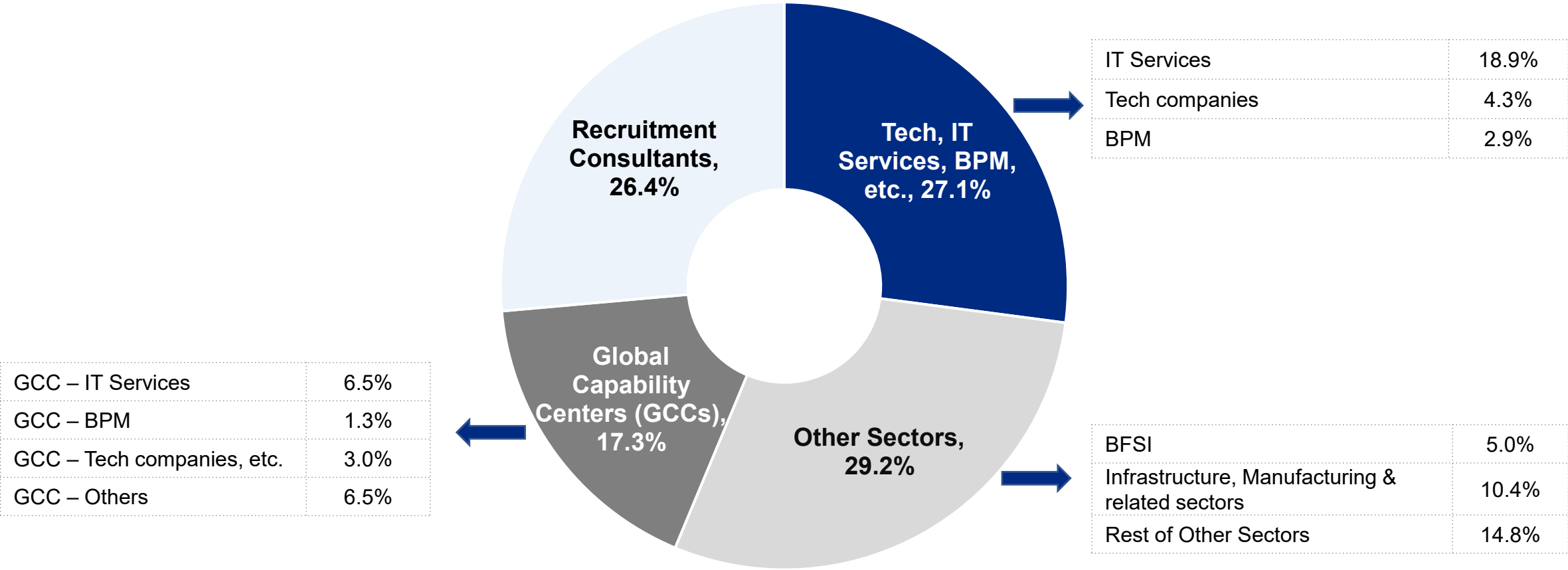
Naukri 360: AI-powered resume builder



Naukri 360: AI-powered mock interviews

A well-diversified customer base continues to support growth

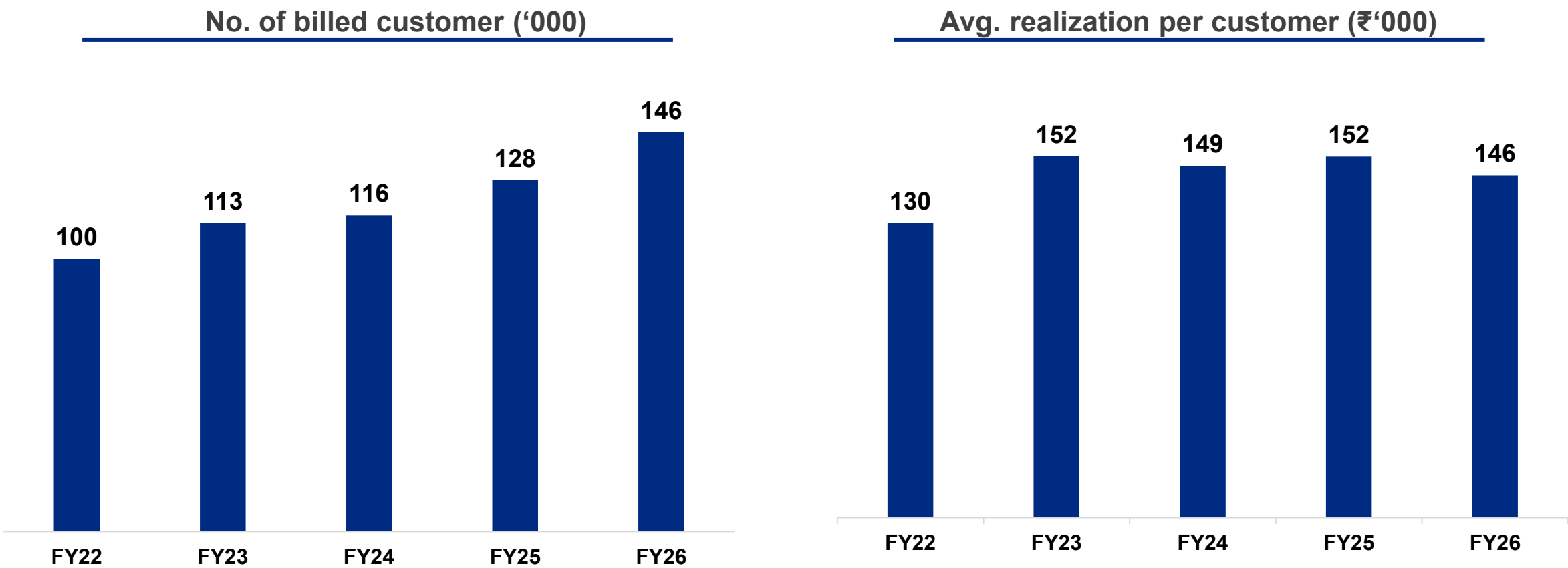
Distribution of Recruitment India B2B business billings by customer type for FY26



Direct contribution from IT Services (incl. IT services and GCC IT Services companies) is ~25%
Overall contribution from IT Services incl. Direct and through Consultants on a pro-rata basis would be 30-35%

RECRUITMENT

Deeper tier-2/3 penetration and SMB growth reshaping the customer mix and ARPU



Customer growth of ~14% was driven by deeper Tier-2/3 penetration and higher SMB client additions, resulting in marginally lower average realization

Real Estate

A leading platform in the online real estate classifieds segment

99acres

Q2 growth accelerated to 21%, while sustaining market leadership and approaching breakeven

▲ YoY Growth

FINANCIAL PERFORMANCE - Q2FY27 & H1FY27

BILLINGS

Q2FY27	H1FY27
₹148cr	₹258cr
▲ 21.2%	▲ 19.2%

REVENUE

Q2FY27	H1FY27
₹134cr	₹264cr
▲ 16.7%	▲ 17.0%

OPERATING PBT

Q2FY27	H1FY27
₹(1.6)cr	₹(3.8)cr
▲ 93.0%	▲ 91.0%

CASH FROM OPERATIONS

Q2FY27	H1FY27
₹22cr	₹3cr
▲ 862.0%	▲ 115.9%

KEY BUSINESS HIGHLIGHTS

- Consumer **traffic leadership maintained**, with web, app, and iOS traffic time shares at **49%**.
- App DAUs** continued strong momentum, growing **25%** YoY.
- Property enquiries** across categories grew over **33%** YoY.
- Live listings remained strong, with **broker resale & rental listings** up **14%** YoY, **new project listings** up **15%** YoY, and **owner listings** up **23%** YoY.
- Operating losses reduced significantly by 93% YoY in Q2.**

REAL ESTATE

Key business metrics underpinning 99acres' market leadership



205K+
Total Projects¹

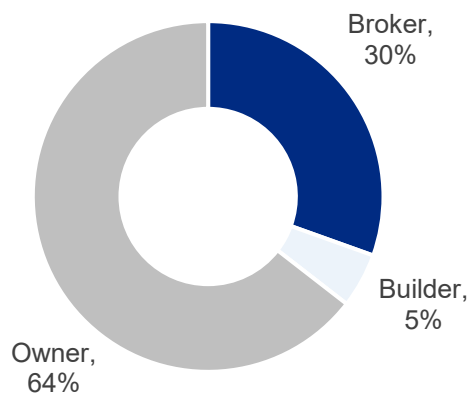


105K
Total Customer Base



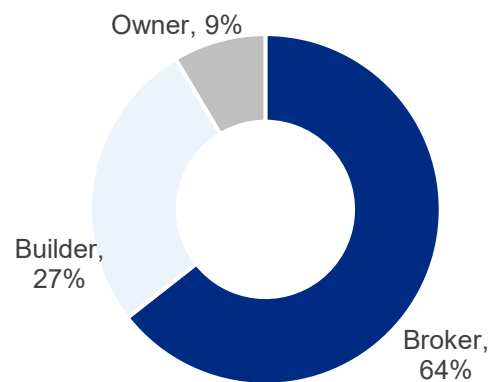
1.4 Mn
Listings² | Residential 80% | Commercial 20%

Distribution of customer base



Oct'25 to Sep'26

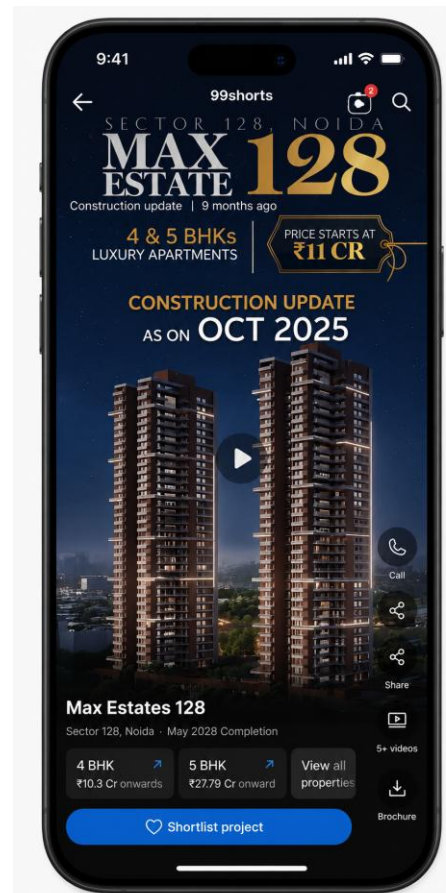
Billing breakdown by customers



Oct'25 to Sep'26



99Shorts giving immersive project walkthroughs



Video Enablement for High Engagement on App

Consistent monthly share gains have established a clear traffic leadership

Web traffic time share (from desktops, laptops, and mobile-web)

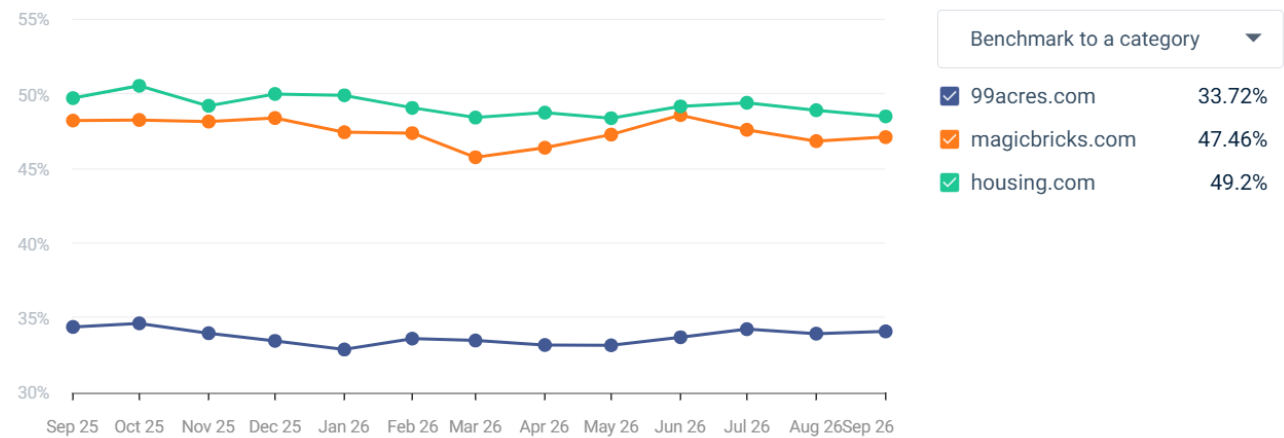
Platform	Web Traffic-Time Share	Q2FY26		Q2FY27
99acres		45%	➡	49%
Player 1		25%	➡	27%
Player 2		30%	➡	24%

Overall App traffic time share for Q2FY27

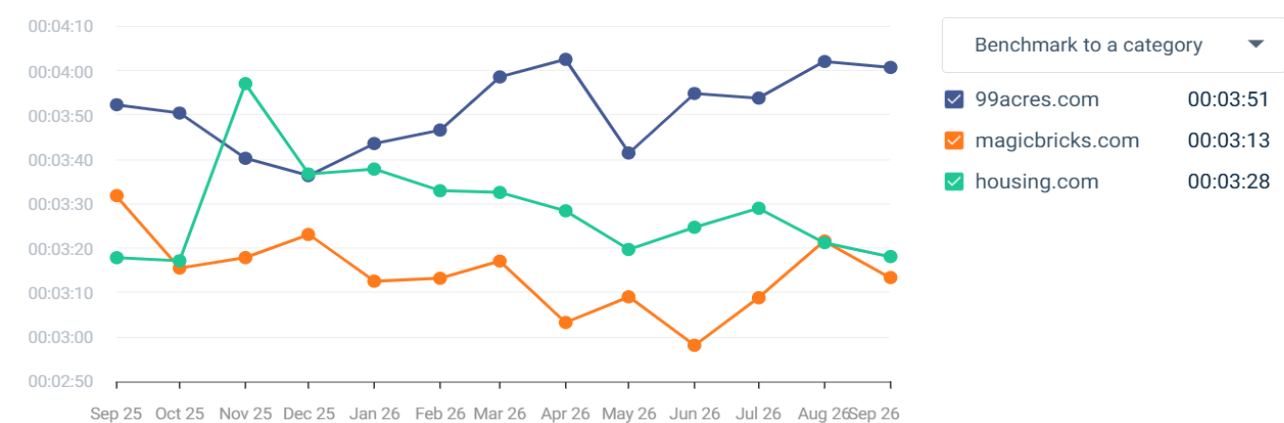
Platform	App Traffic-Time Share	Q2FY26		Q2FY27
99acres		27%	➡	49%
Player 1		20%	➡	15%
Player 2		53%	➡	36%

Buyers & tenants spend more time on 99acres with lower bounce rate vs most competitors

Lower bounce rate on 99Acres platform demonstrating the high quality of traffic



Higher time spent by buyers and tenants on 99Acres platform demonstrating high engagement



Matchmaking

Connecting millions for meaningful relationships

Jeevansathi  **aisle**

MATCHMAKING: JEEVANSATHI

Q2 Billings grew by 18% YoY, with the business profitable at both the operating & cash levels

▲ YoY Growth

FINANCIAL PERFORMANCE - Q2FY27 & H1FY27

BILLINGS		REVENUE		OPERATING PBT		CASH FROM OPERATIONS	
Q2FY27	H1FY27	Q2FY27	H1FY27	Q2FY27	H1FY27	Q2FY27	H1FY27
₹40cr	₹79cr	₹40cr	₹78cr	₹2cr	₹3cr	₹3cr	₹3cr
▲ 18.4%	▲ 16.3%	▲ 16.5%	▲ 15.3%				

KEY BUSINESS HIGHLIGHTS

- Continued **expansion of monetization levers** testing new paywalls and launching offerings focused on value, convenience and affordability.
- Competitive intensity stayed high, with rivals launching new ad campaigns in the North.
- Key metrics like **acceptances** and **two-way chats** stayed healthy on Jeevansathi.
- Held **45%+ female profile share** in Hindi-speaking markets and continued to lead on daily logged-in users.



High engagement through curated relationship discovery on Jeevansathi app

MATCHMAKING: AISLE

Q2 Billings grew by 40% YoY, while the business became closer to breakeven

▲ YoY Growth

FINANCIAL PERFORMANCE - Q2FY27 & H1FY27

BILLINGS

Q2FY27	H1FY27
₹13cr	₹26cr
▲ 40.0%	▲ 42.1%

REVENUE

Q2FY27	H1FY27
₹13cr	₹25cr
▲ 35.1%	▲ 35.4%

OPERATING PBT

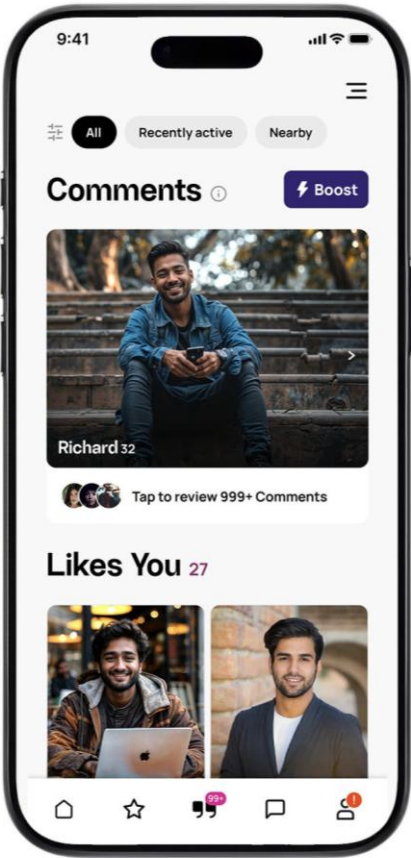
Q2FY27	H1FY27
₹(3)cr	₹(4)cr

CASH FROM OPERATIONS

Q2FY27	H1FY27
₹(1)cr	₹0cr

KEY BUSINESS HIGHLIGHTS

- Business continued to grow aggressively in the quarter, driven by better conversions and the launch of new value propositions for users.
- Female user growth on the platform has been significantly higher as compared to males leading to better matchmaking outcomes.



High engagement through curated relationship discovery on Aisle app

Education

Guiding students toward smarter education & career decisions



EDUCATION

Billings de-grew in Q2FY27 due to AI-related traffic headwinds

▲ YoY Growth

FINANCIAL PERFORMANCE

BILLINGS

Q2FY27

₹20cr

▼ 27.2%

H1FY27

₹55cr

▼ 24.5%

REVENUE

Q2FY27

₹35cr

▼ 8.5%

H1FY27

₹80cr

▼ 10.4%

OPERATING PBT

Q2FY27

₹(1)cr

▼ 143.9%

H1FY27

₹2cr

▼ 70.8%

CASH FROM OPERATIONS

Q2FY27

₹(16)cr

H1FY27

₹(23)cr

KEY BUSINESS HIGHLIGHTS

- Traffic headwinds continue, client delivery impacted by declining referred search traffic from Google.
- Shiksha continues to invest in comprehensive, student-friendly content and **stronger domestic counselling**.
- Student interest in studying abroad in markets like the US remains subdued, with preference shifting to the **UK, Australia and Europe**.
- Continue to make investments in strengthening the Study Abroad platform.

EDUCATION

Key platform metrics



65,000+

Colleges



1,000+

Unique clients



6 mn+

Annual registrations



375,000+

Course listings



381 mn+

Annual page views



3.5 mn+

Engagement actions



950+

Entrance exams



200 mn+

Annual visits



680,000+

Student/alumni reviews

Investments

Investments in high-growth digital businesses

INVESTMENTS

Investments from the balance sheet and through AIFs in listed and unlisted companies

Financial Investments (incl. Balance Sheet + AIF) | ~₹4,900cr Invested Value¹ | 135 Companies² | 4 themes³

AI Portfolio		Deeptech		Consumer Tech		Others ⁴	
28	₹614cr	30	₹455cr	45	₹2,755cr	42	₹1,257cr
Companies	Invested	Companies	Invested	Companies	Invested	Companies	Invested

Key listed entities—within Consumer Tech⁵

 eternal	Cost	₹146cr		Cost	₹568cr
	Diluted stake	12.43%		Diluted stake	12.12%

Strategic Investments | 6 Companies^{5,6}

₹401cr						
Carrying Value	₹ 9cr ⁵ 23.03%	₹ 34cr ⁵ 47.93%	₹ 140cr 100.00%	₹ 23cr 100.00%	₹ 98cr 100.00%	₹98cr 100.0% ⁷

Notes: ¹ Includes contribution from other LPs as well. ² As reported in our shareholder letter dated June 22, 2026 ³ A few companies are a part of multiple themes. For example, Consumer AI companies are covered under both Consumer Tech and AI themes ⁴ Others include investments across companies in SaaS, Fintech, B2B Ecommerce and other sectors ⁵ As of September 30, 2026; ⁶ Aisle, Zwayam, DoSelect and Coding Ninjas are 100% wholly-owned subsidiaries and are part of our operating business. They are structured as separate legal entities and are therefore classified as strategic investments. ⁷ Coding Ninjas has become a wholly-owned subsidiary from July 2026.

INVESTMENTS

List of schemes through Info Edge Ventures

Scheme details

Scheme Name	Scheme Corpus ¹ (INR Cr)
IE Venture Fund I (including follow on)	1,514
IE Venture Investment Fund II	1,272
Capital 2B Fund I	638
IE Venture Investment Fund III	1,135
B8 Fund I	250
A88 Fund I	250

INVESTMENTS

List of Financial Investments from the balance sheet

20 Companies | ₹1,002 Cr Carrying Value

Investee Company	Prominent Domain names	Carrying value of investment as of September 30, 2026 (₹ Cr.)	Diluted and converted shareholding % (Actual)
Akshamaala Solutions private Limited	https://unnati.ag/	126.7	21.05%
Trustroot Internet Pvt. Ltd	https://udaan.com	332.2	2.13%
Metis Eduventures Private Limited	https://www.adda247.com/	144.2	25.88%
Llama Logisol Private Limited	https://shipsy.in/	68.4	22.55%
Crisp Analytics Private Limited	https://lumiq.ai/	3.1	2.31%
Unbox robotics Labs Private Limited	https://unboxrobotics.com/	58.4	9.29%
Attentive AI Solutions Private Limited	https://attentive.ai/	3.7	6.01%
Brainsight Technology Private Limited	https://www.brainsightai.com/	5.1	5.27%
Ray IOT Solutions Inc.	https://www.rayiot.org/	6.9	12.63%
Skylark Drones Private Limited	https://skylarkdrones.com/	1.2	1.38%
String Bio Private Limited	https://www.stringbio.com/	16.5	0.93%
Sploot Private Limited	https://sploot.space/	13.9	31.90%
Vyuti Systems Private Limited	https://www.cynlr.com/	10.3	5.06%
Ubify Technologies Private Limited	https://eplane.ai/	32.8	4.06%
VLCC	https://vlcc.com/	53.8	1.24%
Nexstem India Private Limited	https://www.nexstem.ai/	8.5	5.80%
Greytip Software Private Limited	https://www.greythr.com/	65.0	18.70%
Bharat Semi Systems Private Limited	https://bharatsemi.in/	26.1	3.69%
Aina computer Inc	https://www.aina.com/	18.3	9.30%
Genoscope Private Limited	https://www.genoscope.co.in/	7.0	15.12%

Annexures

PROFIT AND LOSS SNAPSHOT

Standalone P&L Statement summary for the quarter ending September 30, 2026

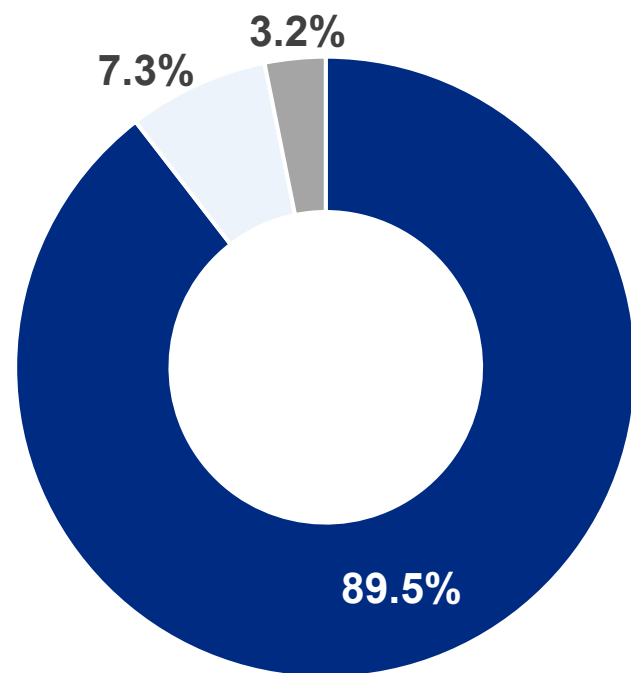
In ₹ Cr

Particulars	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Revenue from Operations	842	746	12.8%	1,666	1,482	12.4%
Employee Benefits Expenses	304	302	0.5%	604	594	1.7%
Advertising & Promotion Costs	93	90	2.9%	191	201	-5.0%
Network, Internet & Other Direct Expenses	22	15	41.1%	43	31	37.9%
Other Expenses	46	43	7.7%	88	83	6.0%
Depreciation & Amortisation	25	23	10.7%	49	45	8.6%
Finance Costs	5	5	-8.3%	10	10	-5.1%
Total Operating Expenses	494	478	3.3%	985	965	2.1%
Operating PBT	347	268	29.8%	681	518	31.6%
Other Income	85	82	3.6%	178	178	0.1%
Profit before Taxes & Exceptional Items	432	350	23.7%	859	696	23.5%
Exceptional Items Gain / (Loss) ¹	-	5,200	Nm	(72)	5,200	Nm
Profit Before Taxes	432	5,550	-92.2%	787	5,896	-86.6%
Tax	98	829	-88.1%	208	916	-77.3%
Profit After Taxes	334	4,720	-92.9%	579	4,980	-88.4%

BALANCE SHEET

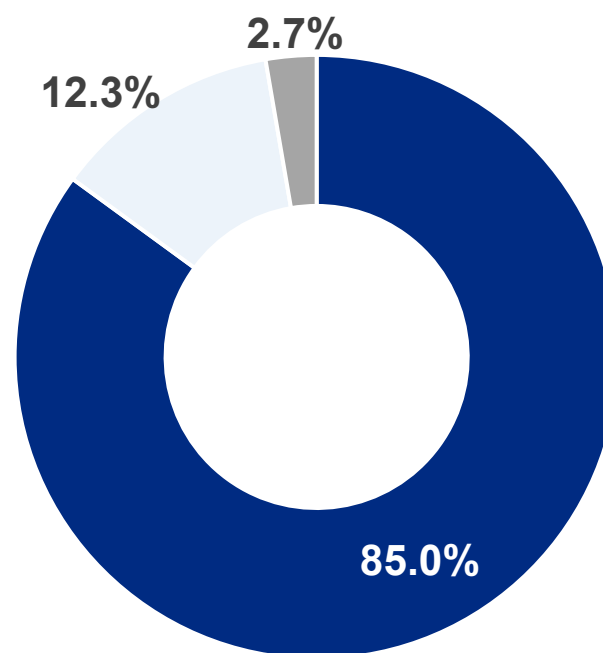
Standalone Balance Sheet summary as of September 30, 2026

Assets (Total: ₹51,131cr)



- Investments
- Cash & Cash Equivalents
- Other Operating Assets

Liabilities (Total: ₹51,131cr)



- Shareholder's Equity
- Other Liabilities & Provisions (Including Deferred Tax Liabilities)
- Deferred Sales Revenue / Customer Advances

DATA SUMMARY

Data sheet – Q2FY27 (1/2)

As at end of/ during	Q2FY27	Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	Q4FY25	Q3FY25	Q2FY25	Q1FY25	Q4FY24	Q3FY24	Q2FY24	Q1FY24	FY26	FY25	FY24
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Key business metrics

Naukri

Number of resumes on Naukri (in millions)	120	118	115	113	111	108	106	104	103	100	98	96	94	91	115	106	98
Average number of resumes added daily (in '000)	20	25	21	20	26	26	22	19	25	22	28	20	24	23	23	22	24
Average number of resumes modified daily (in '000)	902	859	764	663	735	688	645	498	624	572	562	482	495	498	713	585	509
Number of billed customers* (in '000)	46	49	55	48	46	47	50	42	42	41	43	38	40	40	146	128	116

Billing distribution*

- Tech, IT Services, BPM, etc.	24.9%	25.3%	27.9%	24.8%	27.9%	27.5%	30.0%	24.0%	29.4%	27.6%	30.1%	25.3%	28.4%	29.8%	27.1%	28.0%	28.6%
- Other Sectors	33.4%	27.6%	26.5%	31.6%	31.9%	28.8%	25.3%	33.8%	32.7%	29.3%	25.1%	33.5%	32.2%	27.2%	29.2%	29.7%	29.0%
- Recruitment Consultants	24.6%	23.7%	27.9%	25.4%	25.0%	27.0%	26.1%	24.8%	23.6%	27.6%	26.6%	25.9%	24.5%	28.8%	26.4%	25.5%	26.5%
- GCCs	17.2%	23.4%	17.7%	18.2%	15.2%	16.7%	18.5%	17.4%	14.3%	15.5%	18.2%	15.3%	14.9%	14.2%	17.3%	16.7%	16.0%

99acres

Number of listings free + paid (in '000) [#]	1,495	1,495	1,471	1,352	1,356	1,344	1,189	1,004	1,002	945	916	845	954	977	5,523	4,140	3,692
Number of paid listings (in '000)	1,072	1,066	1,101	1,024	1,000	890	836	744	718	667	667	614	617	577	4,555	3,266	2,786

DATA SUMMARY

Data sheet – Q2FY27 (2/2)

As at end of/ during	Q2FY27	Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	Q4FY25	Q3FY25	Q2FY25	Q1FY25	Q4FY24	Q3FY24	Q2FY24	Q1FY24	FY26	FY25	FY24
Key financial metrics																	
Segment Billing (Rs mn)																	
Recruitment solutions	6,138	5,527	8,107	5,483	5,450	4,703	7,403	4,940	4,920	4,314	6,254	4,289	4,314	3,975	23,743	21,577	18,832
Real estate business	1,483	1,101	1,628	1,174	1,224	944	1,598	1,026	1,074	809	1,311	884	922	734	4,971	4,507	3,851
Matrimony business	397	396	386	357	335	347	319	276	259	254	258	203	197	188	1,424	1,109	846
Education business	204	346	451	458	281	448	518	441	249	415	447	393	257	333	1,637	1,624	1,430
Total Billing	8,223	7,370	10,571	7,472	7,290	6,442	9,838	6,682	6,503	5,793	8,269	5,769	5,690	5,230	31,775	28,817	24,959
Segment Revenue (Rs mn)																	
Recruitment solutions	6,323	6,118	5,813	5,749	5,582	5,415	5,112	5,049	4,949	4,715	4,523	4,505	4,560	4,464	22,559	19,826	18,053
Real estate business	1,343	1,298	1,437	1,186	1,151	1,107	1,058	1,042	1,020	988	926	888	873	827	4,881	4,108	3,513
Matrimony business	395	385	360	347	339	337	303	271	262	262	242	220	197	194	1,383	1,098	853
Education business	355	444	442	364	388	504	398	353	329	424	392	341	300	358	1,698	1,504	1,391
Total revenue from operations	8,417	8,245	8,051	7,646	7,460	7,364	6,871	6,715	6,561	6,389	6,083	5,954	5,930	5,843	30,520	26,536	23,810
Deferred Sales Revenue (Rs mn)																	
Recruitment solutions	11,442	11,450	12,259	9,915	10,109	10,138	10,950	8,722	8,805	8,878	9,279	7,619	7,766	8,008	12,259	10,950	9,279
Real estate business	1,986	1,873	2,088	1,892	1,898	1,819	1,976	1,438	1,456	1,402	1,568	1,180	1,184	1,131	2,088	1,976	1,568
Matrimony business	252	250	239	213	203	207	197	181	176	179	187	171	188	187	239	197	187
Education business	168	285	390	379	291	382	443	326	251	316	326	281	224	262	390	443	326
Total deferred sales revenue	13,847	13,859	14,977	12,399	12,500	12,545	13,565	10,667	10,688	10,774	11,360	9,251	9,362	9,588	14,977	13,565	11,360
Segment Profit/(Loss) b/f Tax (Rs mn)																	
Recruitment solutions	3,737	3,564	3,400	3,411	3,117	2,843	2,784	2,976	2,858	2,546	2,579	2,593	2,701	2,635	12,772	11,164	10,509
Real estate business	(16)	(21)	34	(205)	(234)	(187)	(149)	(48)	(142)	(137)	(152)	(147)	(165)	(225)	(592)	(475)	(688)
Matrimony business	18	10	(33)	(17)	5	1	(23)	(67)	(7)	(21)	(94)	(138)	(175)	(181)	(44)	(118)	(587)
Education business	(8)	32	56	(6)	19	63	(5)	(11)	(33)	44	63	2	(28)	(10)	131	(5)	28
Total	3,730	3,585	3,457	3,183	2,907	2,720	2,607	2,850	2,676	2,432	2,397	2,310	2,334	2,220	12,268	10,565	9,261
Less unallocated expenses	(256)	(246)	(231)	(210)	(232)	(218)	(292)	(216)	(165)	(159)	(149)	(123)	(145)	(131)	(891)	(832)	(549)
Add unallocated income	850	933	763	811	820	960	784	781	803	770	728	650	636	578	3,354	3,138	2,592
Exceptional item ¹	-	(721)	162	(488)	52,001	-	76	(593)	1,080	-	(121)	-	(50)	-	51,675	564	(171)
Profit Before Tax	4,323	3,550	4,151	3,297	55,496	3,462	3,175	2,822	4,395	3,043	2,855	2,837	2,774	2,667	66,406	13,435	11,132
Head count²																	
Head count²	5,942	5,961	6,000	6,150	6,238	6,174	6,065	5,883	5,820	5,817	5,750	5,602	5,594	5,568	6,000	6,065	5,750

End of Presentation